



**Classifying microbes:**

**How do we sort all this out?**

# Microbial Taxonomy

Traditional taxonomy or the classification through **identification** and **nomenclature** of microbes, both "prokaryote" and eukaryote, has been in a mess – we were stuck with it for traditional reasons.

A "natural" taxonomy would be based on evolutionary relatedness: Thus, organisms in same "genus" (a collection of "species") would have similar properties in a fundamental sense.

A natural taxonomy of macrobes has long been possible: Large organisms have many easily distinguished features (e.g., body-plans and developmental processes, that can be used to describe hierarchies of relatedness).

Microbes usually have few distinguishing properties that relate them, so a hierarchical taxonomy mainly has not been possible.

Recent advances in **molecular phylogeny** have changed this picture. We now have a relatively quantitative way to view **biodiversity**, in the context of phylogenetic maps or evolutionary trees.

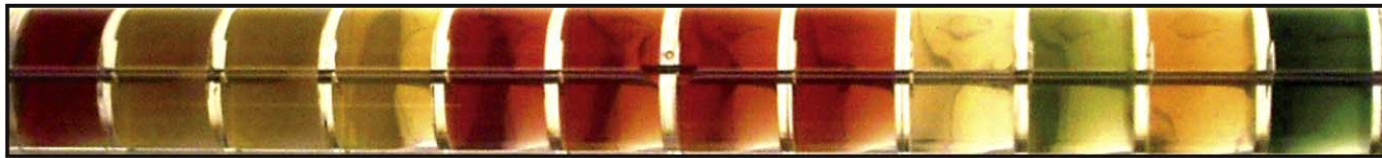
Slowly evolving molecules (e.g. rRNA) used for large-scale structure; "fast- clock" molecules for fine-structure.

The literature language (e.g. "species") and formal nomenclature, however, remain solidly rooted in the tradition of Linnaeus at this time. (You have to call them something!)

**Table 11.4** Some phenotypic characteristics of taxonomic value

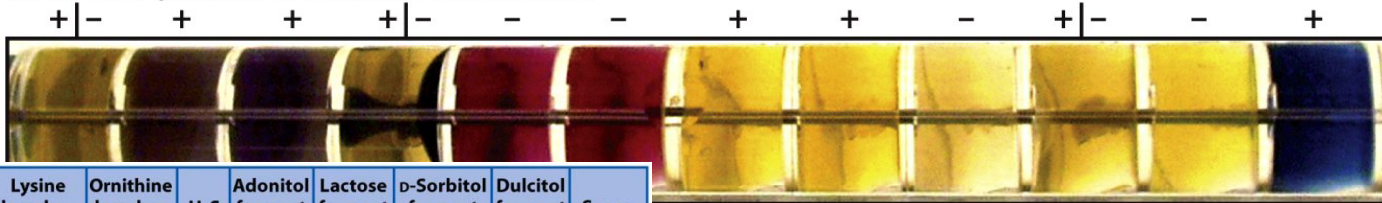
Major category	Components
I. Morphology	Shape; size; Gram reaction; arrangement of flagella, if present
II. Motility	Motile by flagella; motile by gliding; motile by gas vesicles; nonmotile
III. Nutrition and Physiology	Mechanism of energy conservation (phototroph, chemoorganotroph, chemolithotroph); relationship to oxygen; temperature, pH, and salt requirements/tolerances; ability to use various carbon, nitrogen, and sulfur sources; growth factor requirements
IV. Other factors	Pigments; cell inclusions, or surface layers; pathogenicity; antibiotic sensitivity

**Enterotube™ reactions**



Uninoculated Enterotube™

After 24h growth of *Salmonella enterica*



Species	D-Glucose acid	Lysine decarbox.	Ornithine decarbox.	H <sub>2</sub> S	Adonitol ferment	Lactose ferment	D-Sorbitol ferment	Dulcitol ferment	Score
<b>Test Results:</b>	+	+	+	+	-	-	+	-	
<i>Salmonella enterica</i>	0.99	0.98	0.97	0.95	0.01	0.01	0.95	0.96	3.3 E-2
<i>Proteus mirabilis</i>	0.99	0.01	0.99	0.98	0.01	0.02	0.01	0.01	9.2 E-5
<i>Yersinia enterocolitica</i>	0.99	0.01	0.95	0.01	0.01	0.05	0.99	0.01	8.7 E-5
<i>Enterobacter aerogenes</i>	0.99	0.98	0.98	0.01	0.98	0.95	0.99	0.05	8.9 E-6
<i>Klebsiella pneumoniae</i>	0.99	0.98	0.01	0.01	0.90	0.98	0.99	0.30	1.3 E-7

← Lactose  
 ← Arabinose  
 ← Sorbitol  
 ← Voges Proskauer  
 ← Dulcitol | phenylalanine  
 ← Urea  
 ← Citrate

Figure 17.19b Microbiology: An Evolving Science  
 Joan Slonczewski and BD Diagnostics



# ID of an enteric bacterium

## I. Isolation and microscopy

Isolation → Pure culture → Gram reaction/  
morphology

## II. General physiology

Gram-negative rod → Facultative → Ferments  
lactose to  
acid/gas

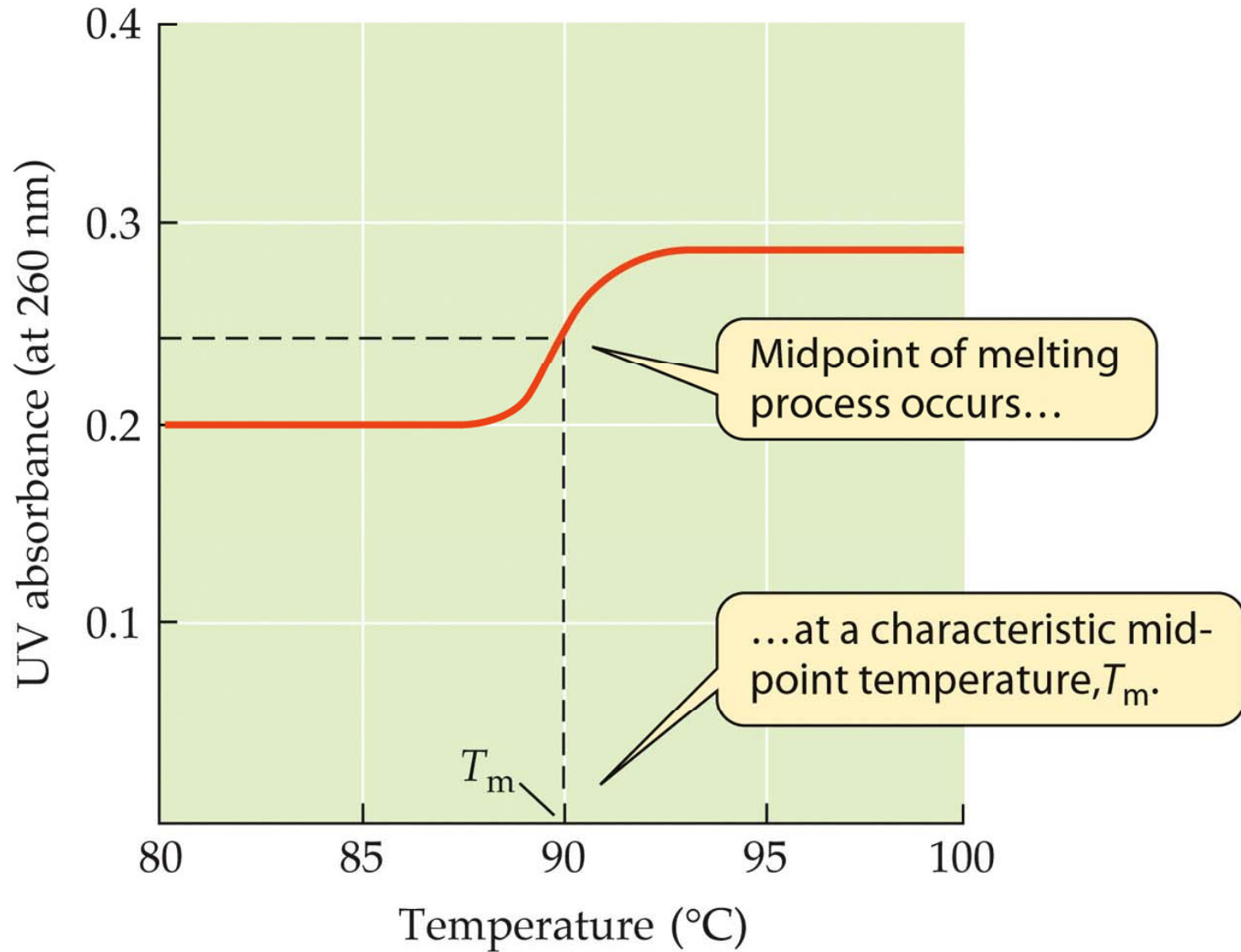
## III. Detailed physiology

Facultative  
lactose fermenter → Perform  
series of  
biochemical  
tests → Positive:  
indole, methyl red,  
mucate;  
Negative: citrate,  
Voges-Proskauer,  
H<sub>2</sub>S

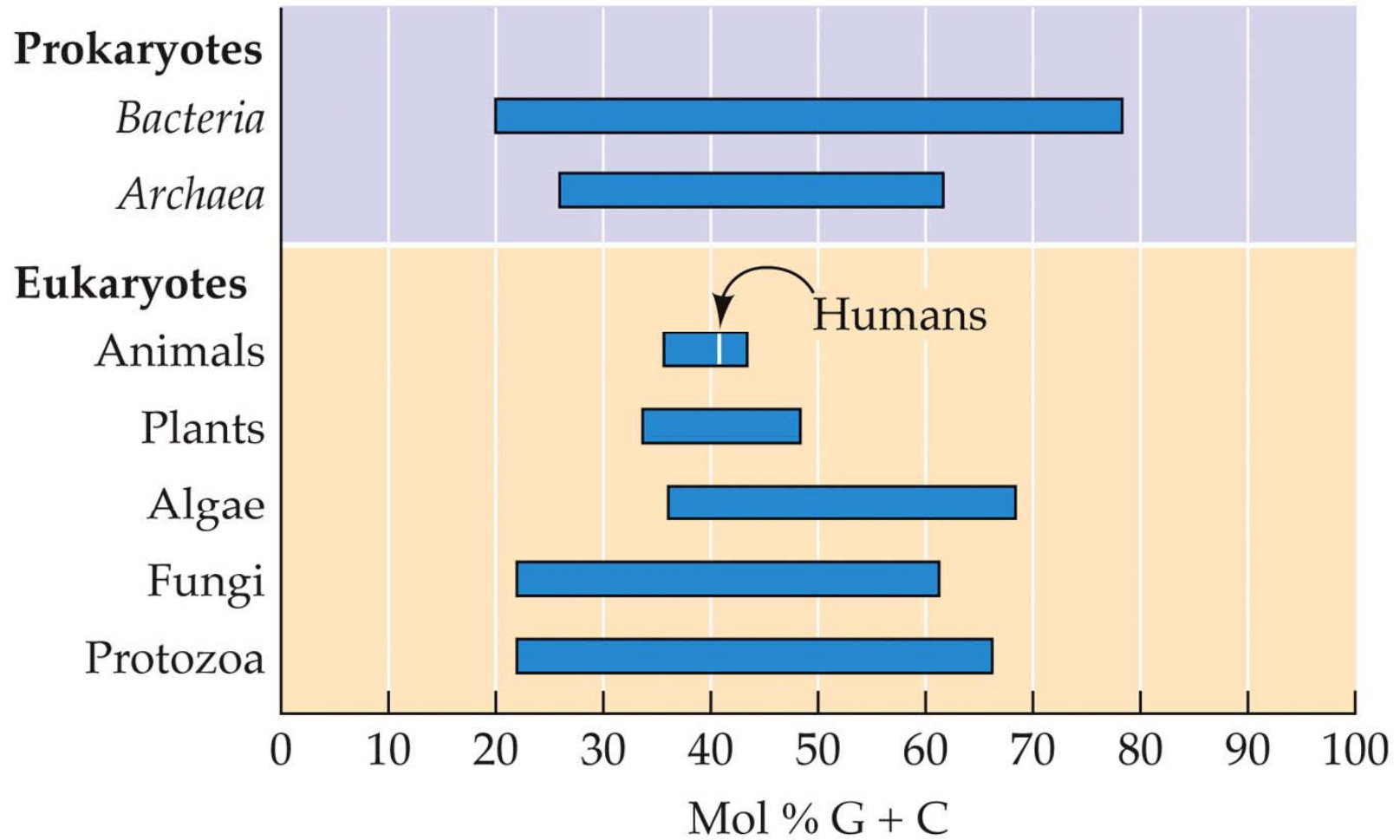
IV. Conclusion → *Escherichia coli*

Note: requires isolation in pure culture!

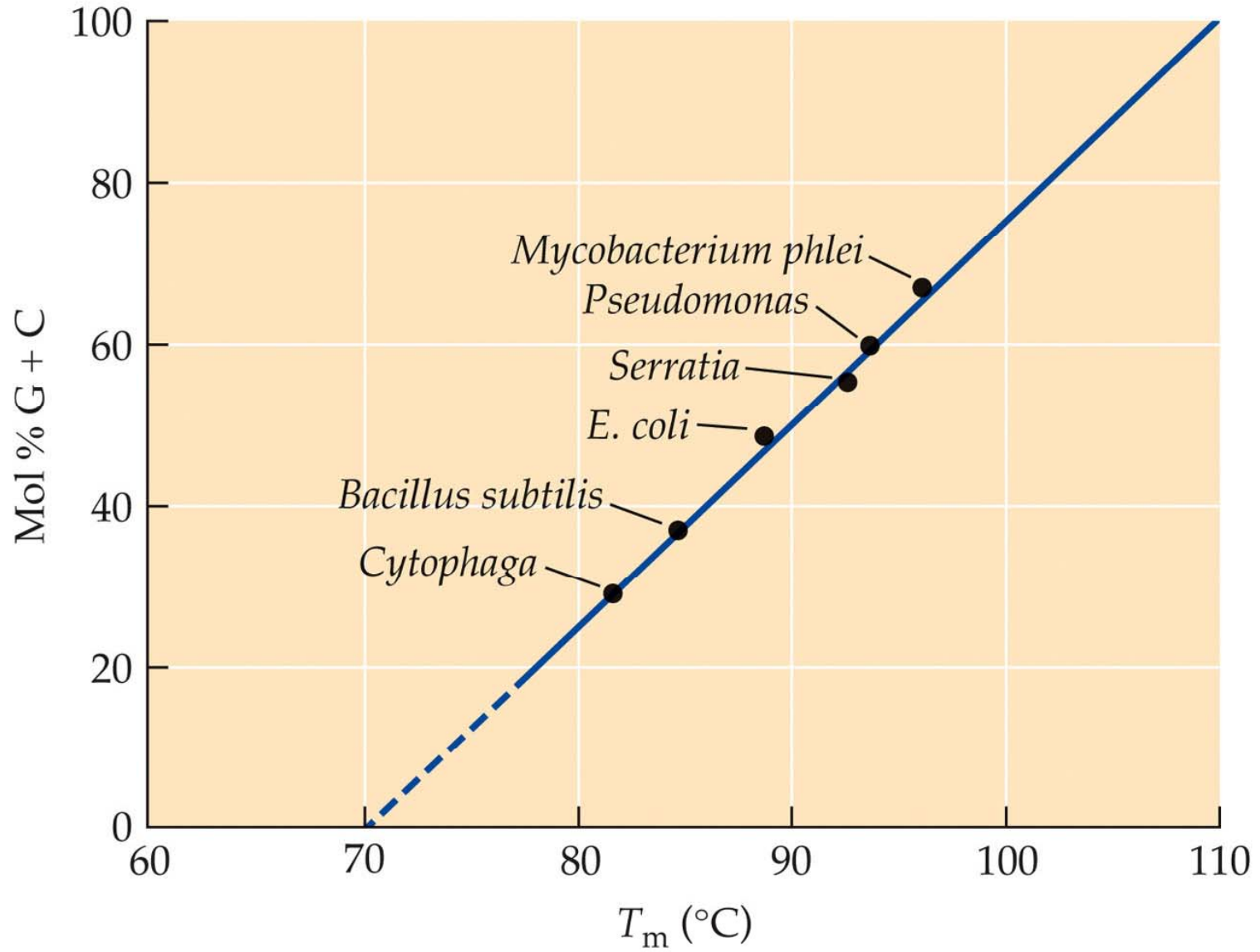
# Hyperchromic Effect of DNA



# Ranges of DNA base composition



# G+C Ratios





# DNA:DNA hybridization

**Organisms to be compared:**

**Organism 1**

**Organism 2**

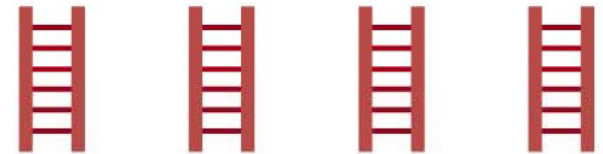
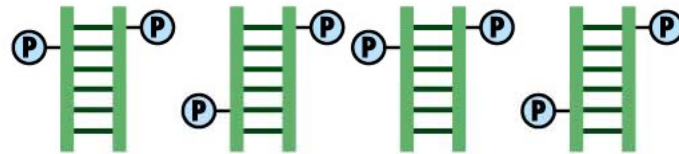
DNA preparation

DNA

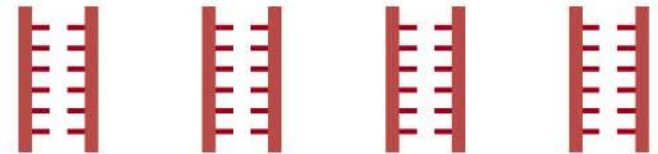
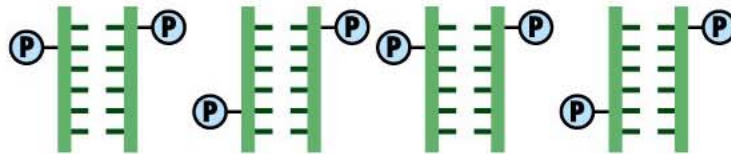
DNA

Shear and label (-P)

Shear DNA



Heat to denature

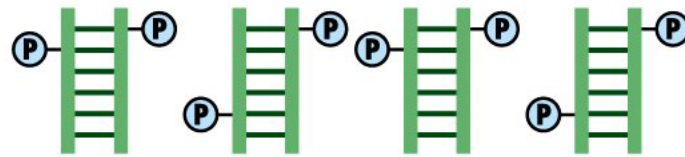


# DNA:DNA hybridization

## Hybridization experiment:

Mix DNA from two organisms—unlabeled DNA is added in excess:

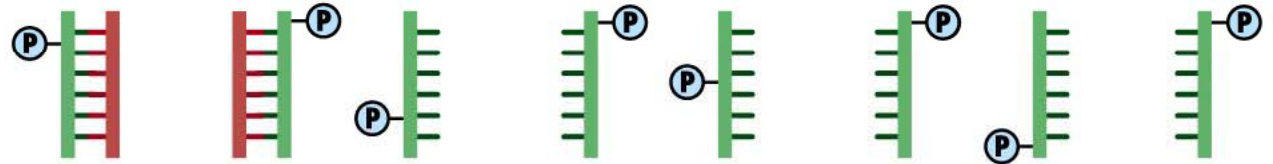
1 x 1



Hybridized DNA



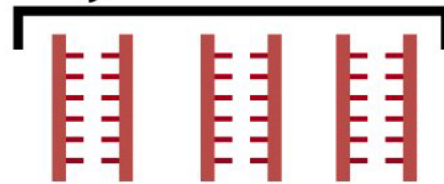
1 x 2



Hybridized DNA

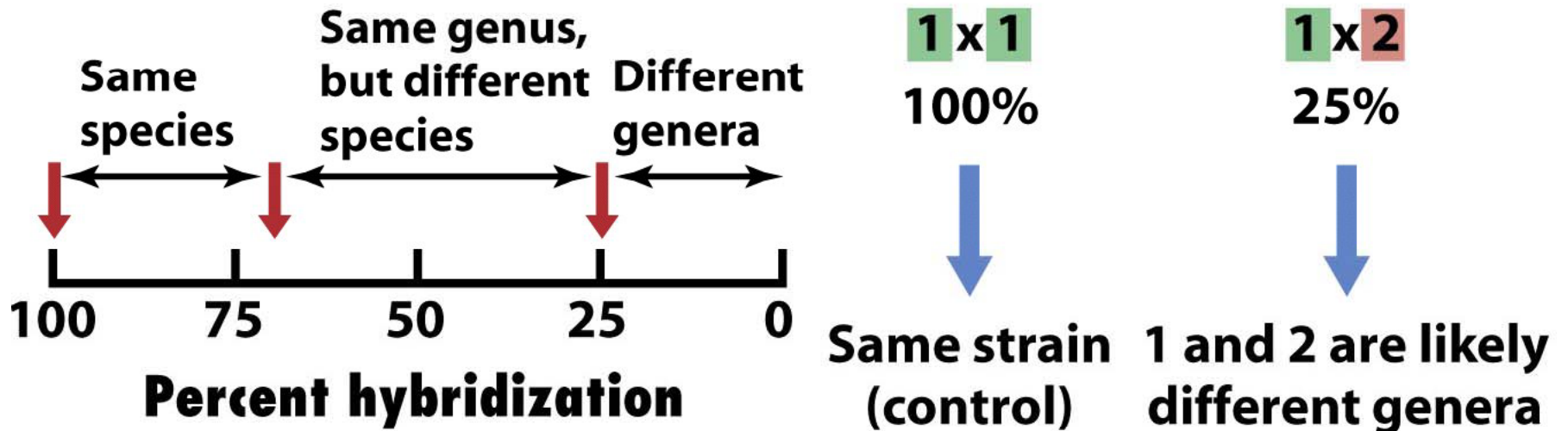


Unhybridized DNA



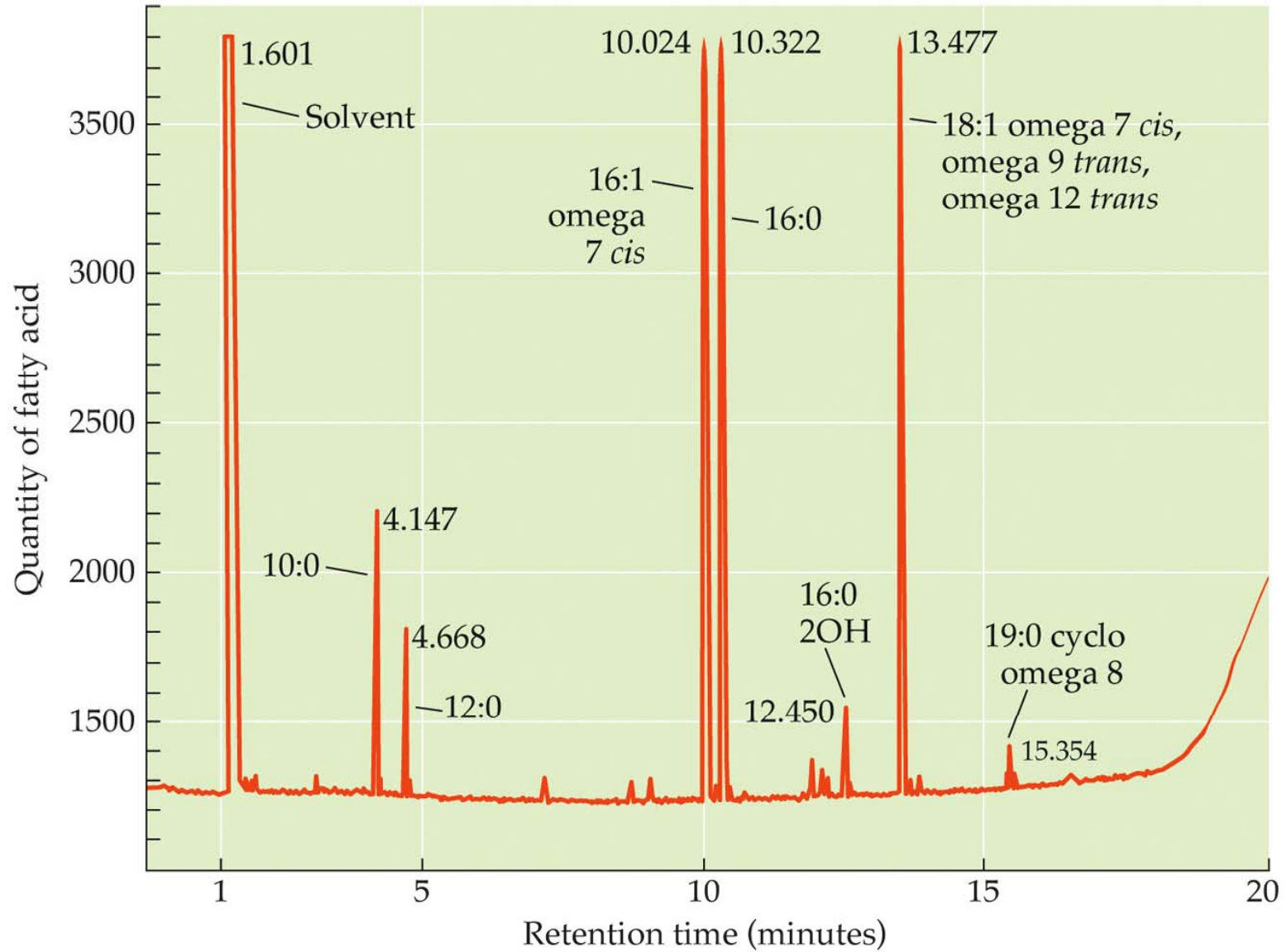
# DNA:DNA hybridization

## Results and interpretation:



70% or greater; considered same species

# FAME analysis



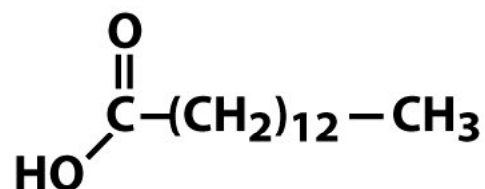
# Classes of Fatty Acids in *Bacteria*

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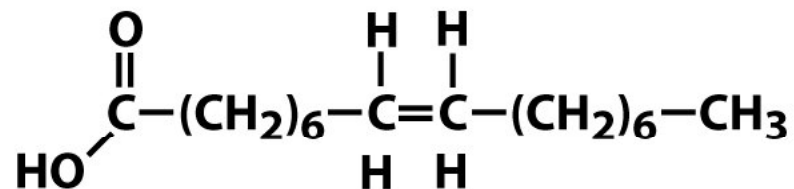
## Class / Example

## Structure of example

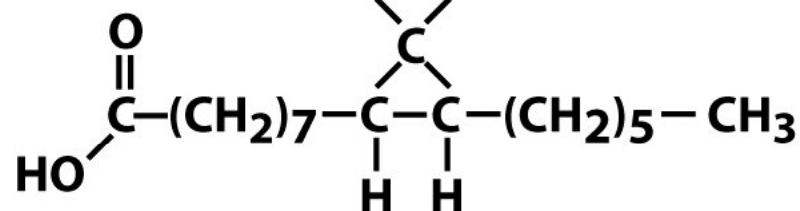
I. **Saturated:**  
tetradecanoic acid



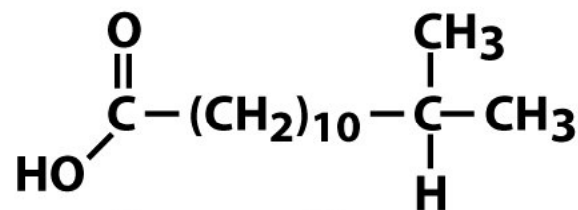
II. **Unsaturated:**  
*omega-7-cis*  
hexadecanoic acid



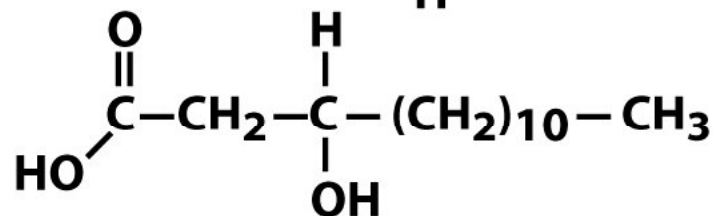
III. **Cyclopropane:**  
*cis 7, 8 methylene*  
hexadecanoic acid



IV. **Branched:**  
13-methyltetradecanoic acid



V. **Hydroxy:**  
3-hydroxytetradecanoic acid







**Bacterial culture**



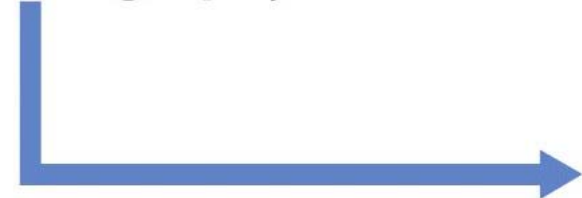
**Extract fatty acids**



**Derivatize to form  
methyl esters**



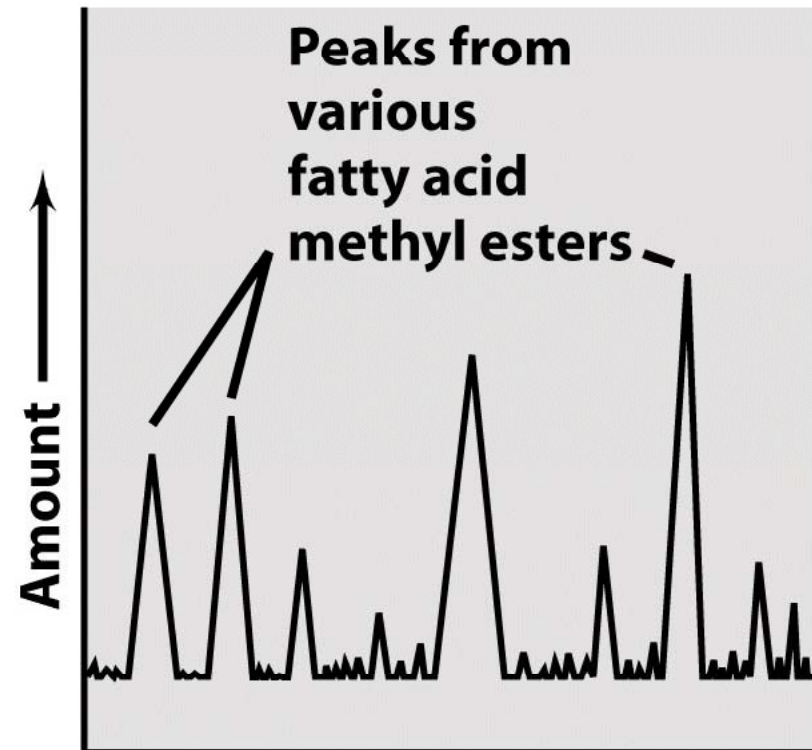
**Gas chromatography**



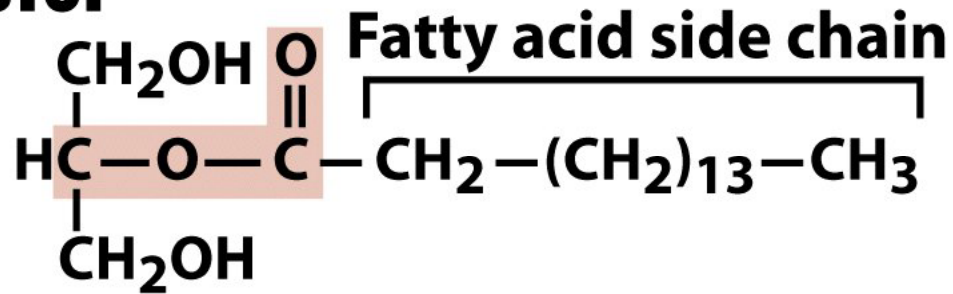
**IDENTIFY ORGANISM**



**Compare pattern of peaks  
with patterns in database**

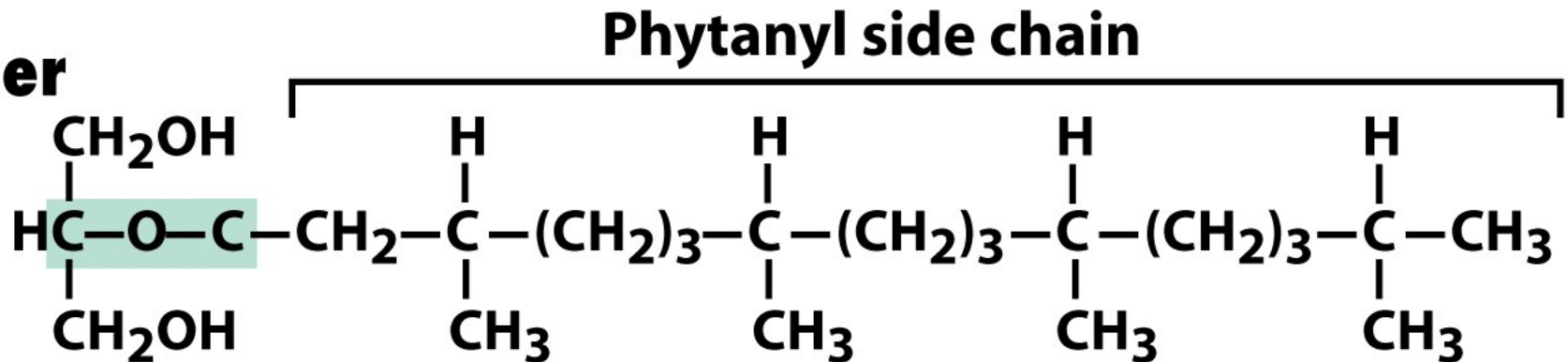


## Ester



***Bacteria, Eukarya***

## Ether



***Archaea***

**Table 17.1****Hierarchical classification of the bacterium *Spirochaeta plicatilis***

<b>Taxon</b>	<b>Name</b>
Domain	<i>Bacteria</i>
Phylum	<i>Spirochaetes</i> (vernacular name: spirochetes)
Class	<i>Spirochaetes</i>
Order	<i>Spirochaetales</i>
Family	<i>Spirochaetaceae</i>
Genus	<i>Spirochaeta</i>
Species	<i>plicatilis</i>

**Table 17.2 Taxonomic hierarchy of classification.**

<b>Taxon rank</b>	<b>A long-studied taxon</b>	<b>A less-studied taxon</b>	<b>An uncultivated environmental sample</b>
<b>Domain</b>	<b>Bacteria</b>	<b>Archaea</b>	<b>Bacteria</b>
<b>Division</b>	<b>Actinobacteria</b>	<b>Euryarchaeota</b>	<b>Proteobacteria</b>
<b>(phylum)</b>	<b>Filamentous gram-positive</b>	<b>Methanogens and halophiles</b>	<b>Purple bacteria and relatives; gram-negative</b>
<b>Class</b>	<b>Actinobacteria</b>	<b>Methanococci</b>	<b>Alpha Proteobacteria</b>
	<b>High GC gram-positive</b>	<b>Methanogens</b>	<b>Gram-negative bacteria</b>
<b>Subclass</b>	<b>Actinobacteridae</b>		
<b>Order</b>	<b>Actinomycetales</b>	<b>Methanococcales</b>	<b>Rickettsiales</b>
	<b>Filamentous; acid-fast stain</b>	<b>Methanogenic cocci</b>	<b>Includes intracellular bacteria</b>
<b>Suborder</b>	<b>Streptomycineae</b>		
<b>Family</b>	<b>Streptomycetaceae</b>	<b>Methanocaldococcaceae</b>	<b>SAR11 cluster</b>
	<b>Filamentous; hyphae produce spores</b>	<b>Thermophilic methanogens</b>	<b>Nonculturable planktonic marine bacteria</b>
<b>Genus</b>	<b><i>Streptomyces</i></b>	<b><i>Methanocaldococcus</i></b>	<b><i>Pelagibacter</i></b>
<b>Species</b>	<b><i>S. coelicolor</i></b>	<b><i>M. jannaschii</i></b>	<b><i>P. ubique</i></b>
<b>(date first described)</b>	<b>(1908)</b>	<b>(1984)</b>	<b>(2002)</b>

Table 17.2 Microbiology: An Evolving Science  
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**Table 11.6****Taxonomic ranks and numbers of known prokaryotic species<sup>a</sup>**

<b>Rank</b>	<b><i>Bacteria</i></b>	<b><i>Archaea</i></b>	<b>Total</b>
Domains	1	1	2
Phyla	25	4 <sup>a</sup>	29
Classes	34	9	43
Orders	78	13	91
Families	230	23	243
Genera	1227	79	1306
Species	6740	289	7029

<sup>a</sup> Numbers represent validly named genera and species of *Bacteria* and *Archaea* as of 2005. The phyla category for *Archaea* includes the Korarchaeota and the Nanoarchaeota, not yet officially recognized phyla.

Source: Garrity, G.M., Libum, T.G., and Bell, J.A. 2005. *Bergey's Manual of Systematic Bacteriology*, 2d ed., Vol. 2, part A, pp159–220. Springer-Verlag, New York.





*Bergey's Manual of*  
**Systematic  
Bacteriology**



SECOND EDITION

**Volume One**

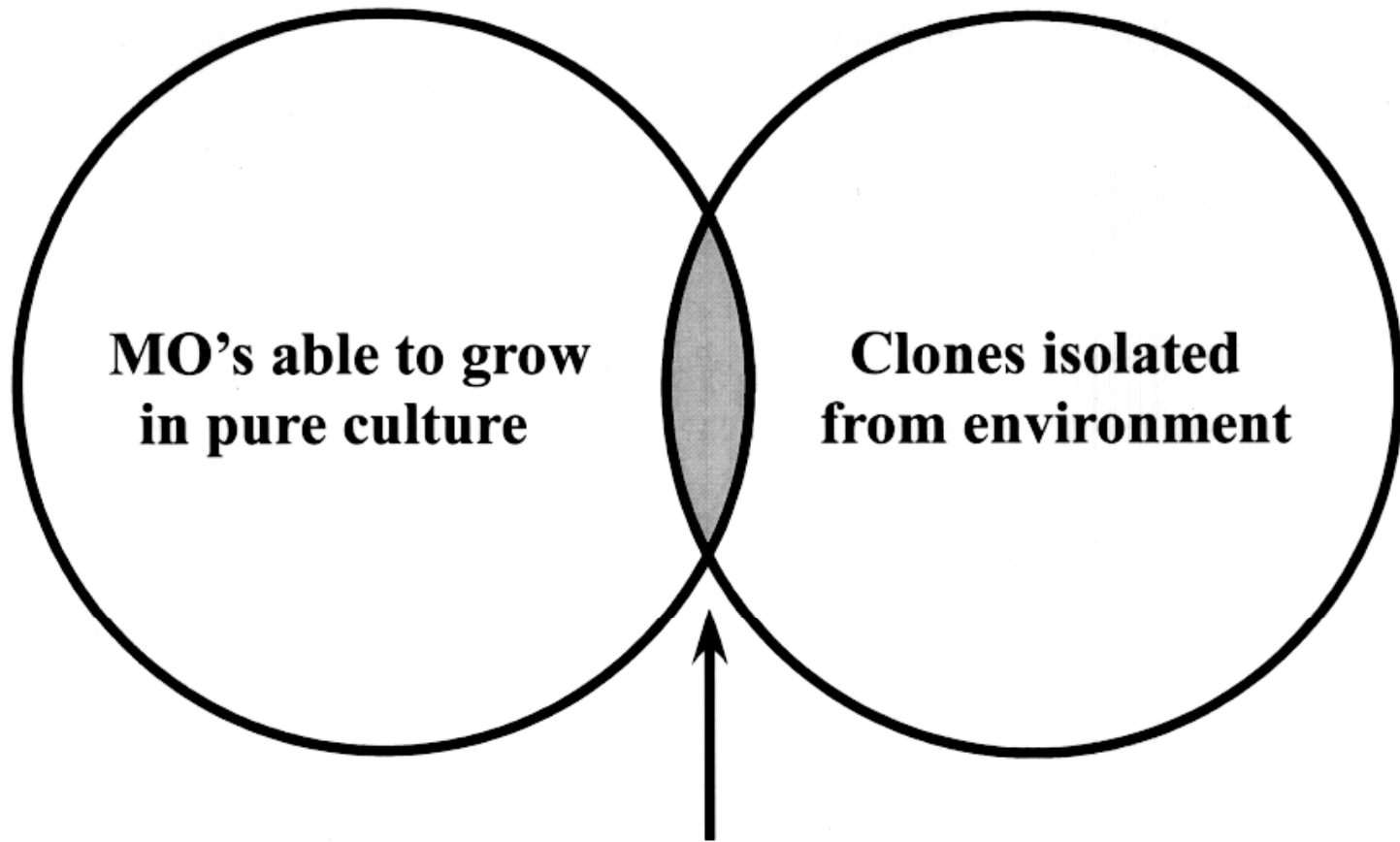
The *Archaea* and the Deeply Branching  
and Phototrophic *Bacteria*

## Taxonomy Summary

Classical physiological descriptions of microbes constitute a taxonomy, but do not provide relationships (except as might be inferred subjectively).

Methods such as G+C ratios, FAME, DNA-DNA hybridization establish relationships, but only if close, i.e., they are not sufficiently general to be broadly applicable.

All these methods require pure-cultivation of organisms for characterization, but we can't cultivate much of what is out there.



**>1% Crossover  
between these groups**

# Importance of a Molecular Biological Approach

- **Traditional culturing** techniques isolate ~1% of the total bacteria in marine ecosystems, thereby severely underestimating diversity and community structure.
- Because nutrient-rich **culture media** have been historically used during enrichment procedures, bacteria which may be dominant in natural communities are selected against in favor of copiotrophic (weedy) bacteria.
- **SSU rRNAs** and their respective genes are excellent descriptors of microbial taxa based on phylogeny.



Stanier *et al.*, 1976:

*... the general course of evolution [for bacteria] will probably never be known, and there is simply not enough objective evidence to base their classification on phylogenetic grounds...*

*For these and other reasons, most modern taxonomists have explicitly abandoned the phylogenetic approach.*



# Regarding Molecular Phylogeny

## **The Root of the Problem:**

Unlike zoology and botany, microbiology developed without the knowledge of phylogenetic relationships among the organisms studied.

# Molecular Phylogeny

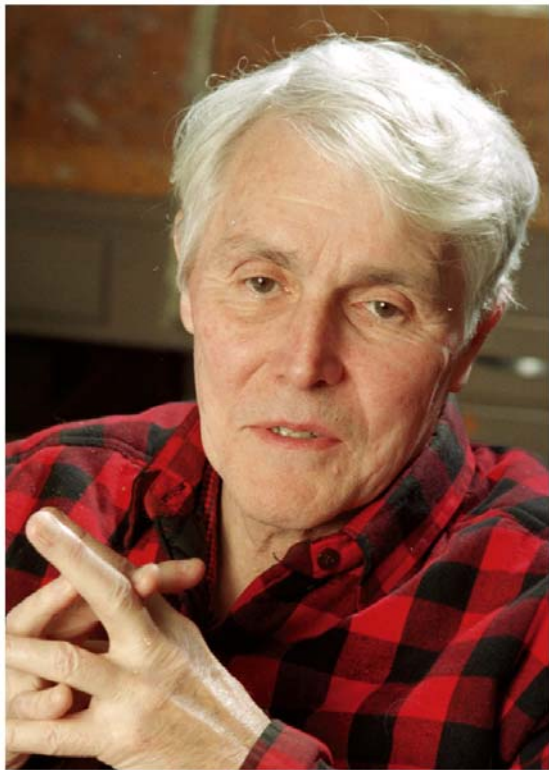


Figure 17.25 (inset) Microbiology: An Evolving Science  
Courtesy of Carl Woese

← Woese (1977): Applied **rRNA** concept to redefine microbial systematics (microbial genealogy).

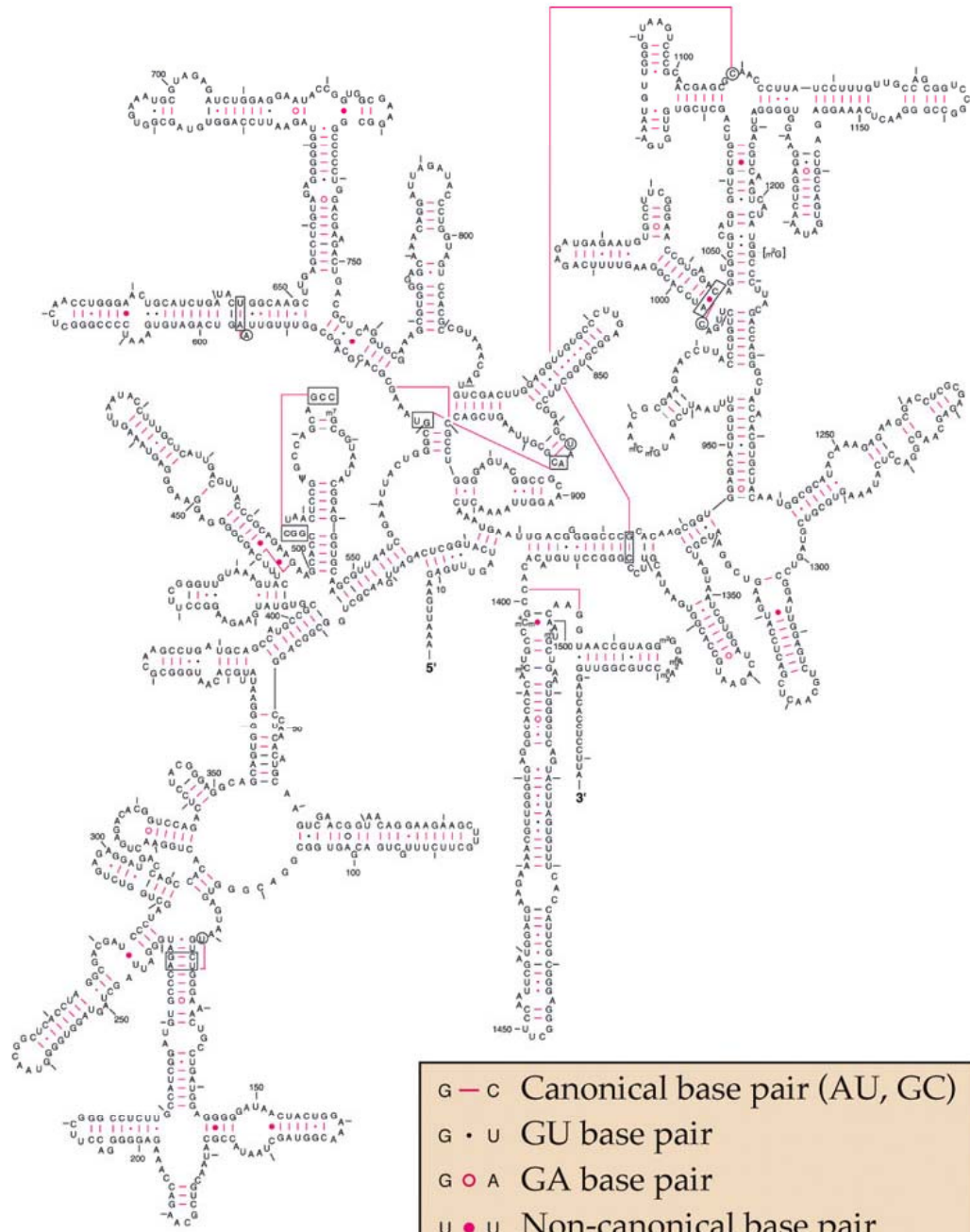
Pace (1984): Applied rRNA → concept to microbial ecology (census without culturing).



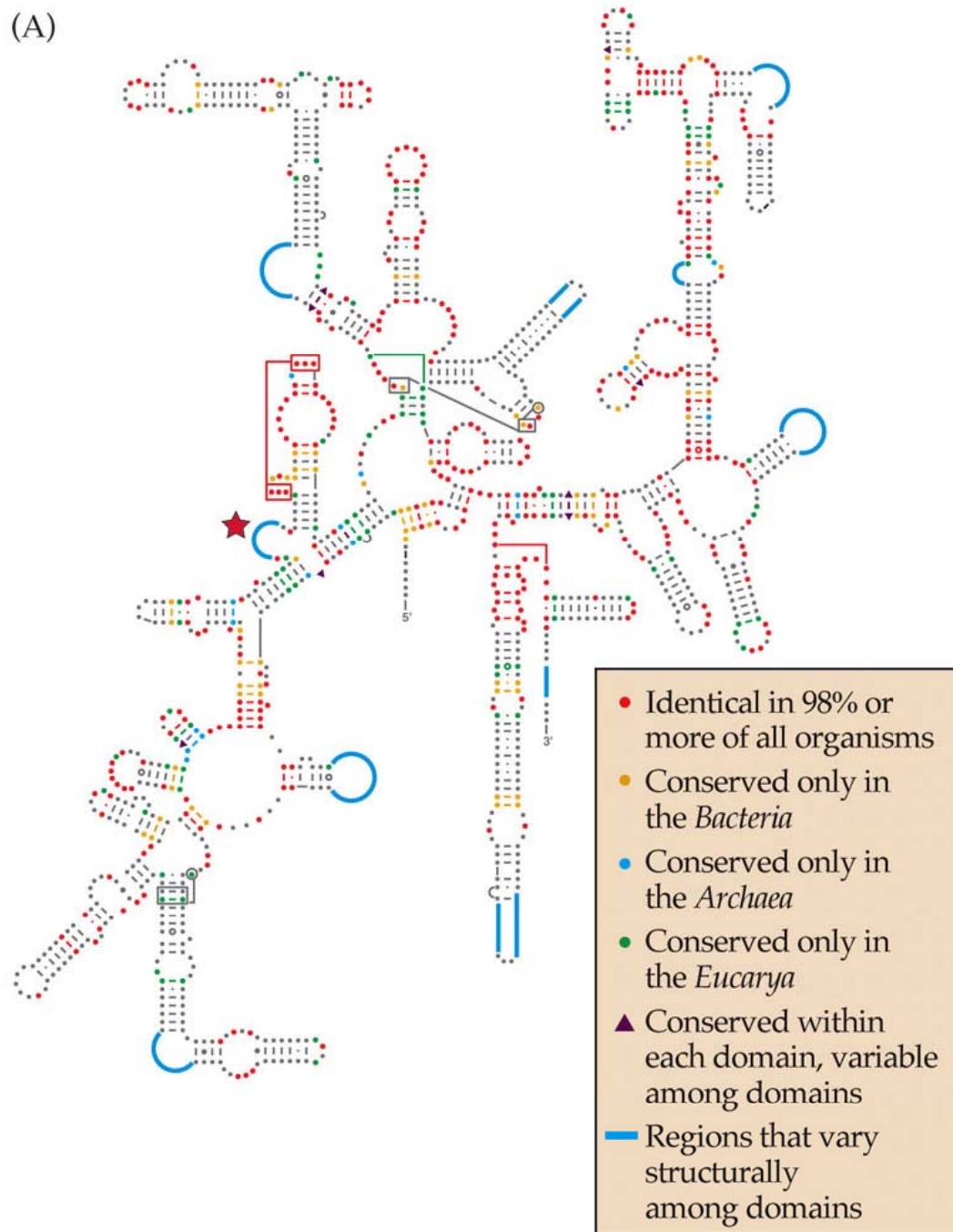
Figure 17.23a Microbiology: An Evolving Science  
Courtesy of Norman R. Pace

# Why ribosomal RNAs?

- Found among all living organisms (for 3.8 of the last 4.5 billion years). Integral part of protein synthesis machinery.
- Cell component analyses provide culture-independent means of investigating questions in microbial ecology (lack of morphology).
- rRNAs offer a type of sequence information that makes them excellent descriptors of an organism's evolutionary history.
- No detectable horizontal gene transfer, especially important for the bacteria and archaea.
- Large and growing database; RDP contains  $\sim 1.3 \times 10^6$  SSU rRNAs.



(A)

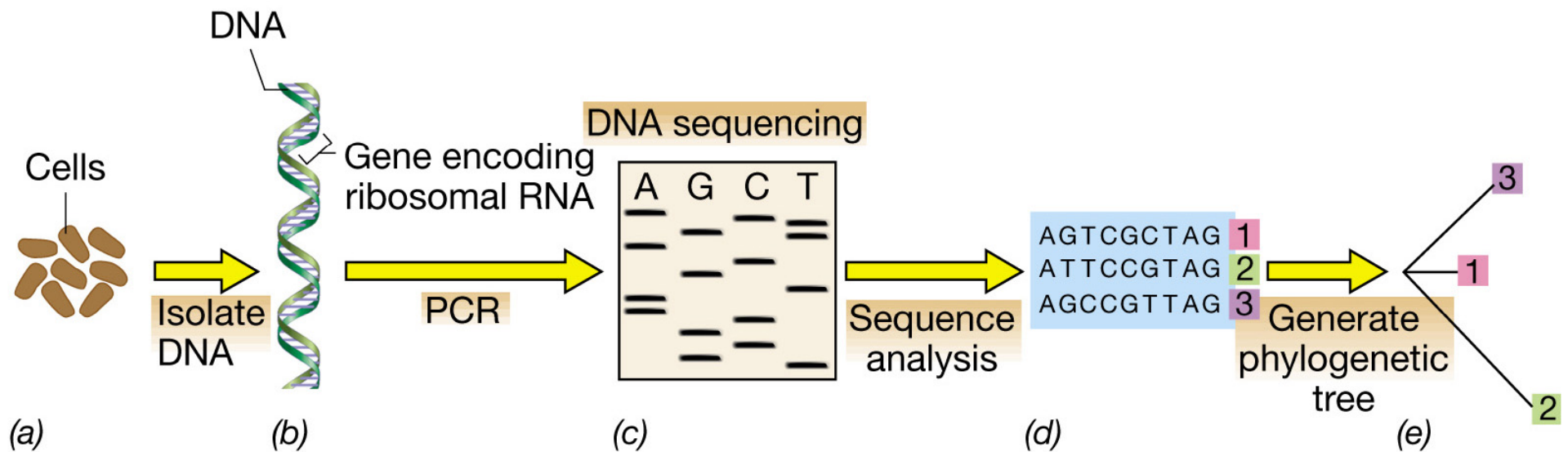








# Molecular Strategy Flow Chart



Note: Independent of pure culture isolation!

Organism	Sequence
A	C G U A G A C C U G A C
B	C C U A G A G C U G G C
C	C C A A G A C G U G G C
D	G C U A G A U G U G C C

### Analysis

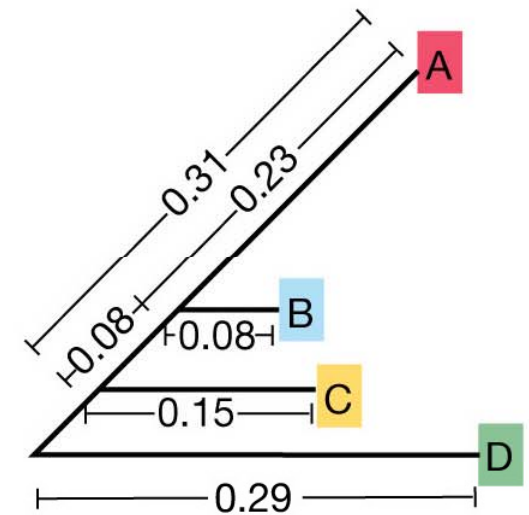
For A → B, three differences occur out of a total of twelve; thus  $\frac{3}{12} = 0.25$

## Estimating evolutionary distance $E_D$ to map on phylogenetic tree

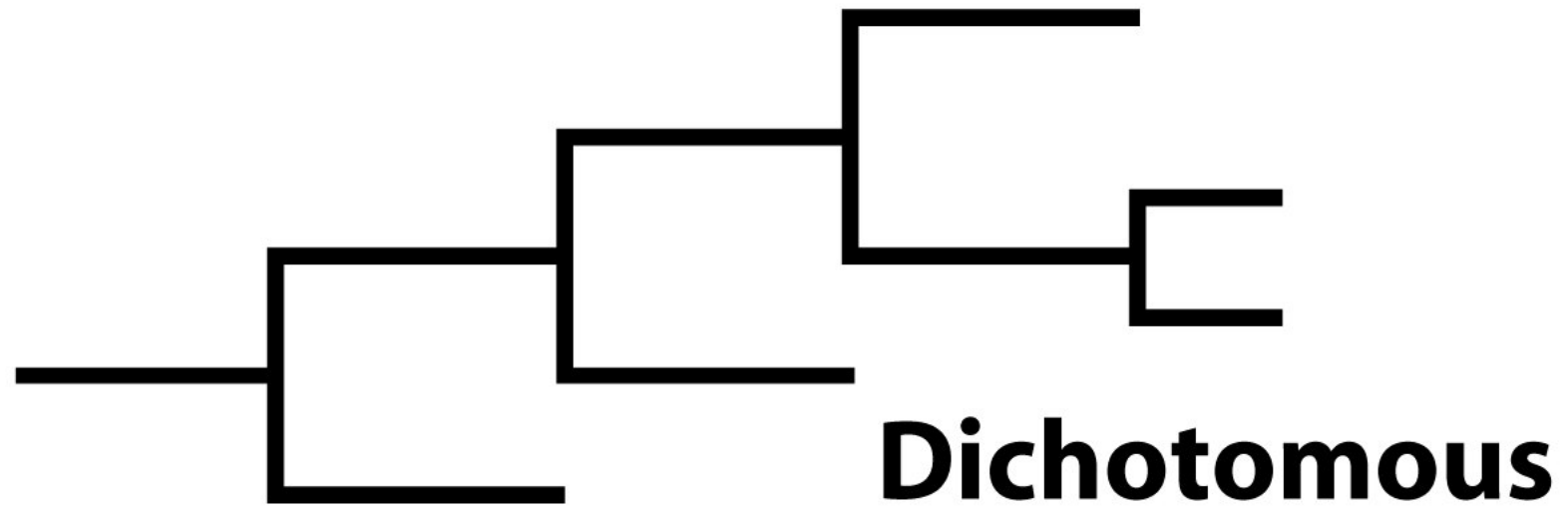
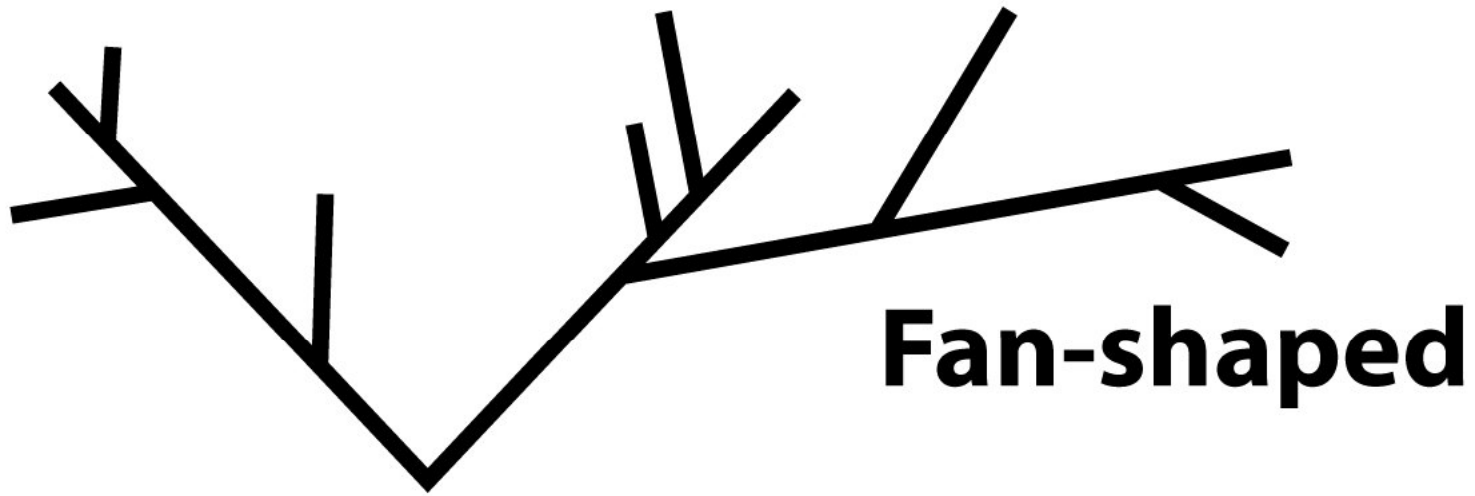
(a) Sequence alignment and analysis

Evolutionary distance	Corrected evolutionary distance
$E_D$ A → B 0.25	0.30
$E_D$ A → C 0.33	0.44
$E_D$ A → D 0.42	0.61
$E_D$ B → C 0.25	0.30
$E_D$ B → D 0.33	0.44
$E_D$ C → D 0.33	0.44

(b) Calculation of evolutionary distance



(c) Phylogenetic tree

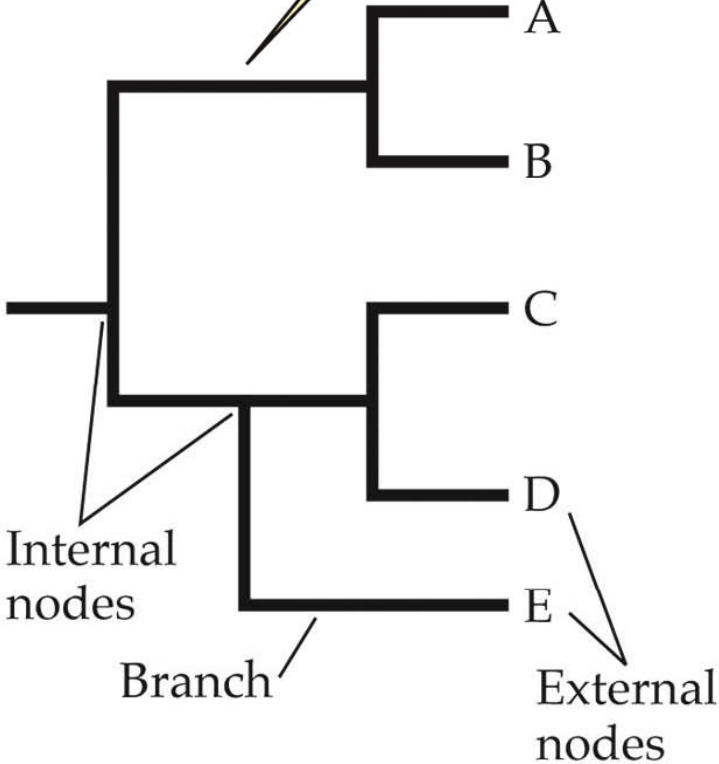
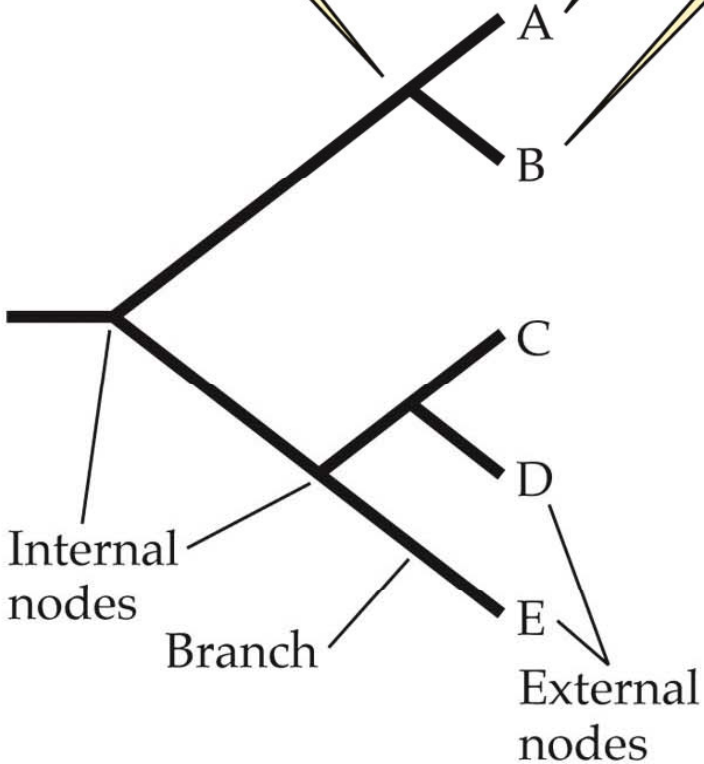


**Tree topologies**

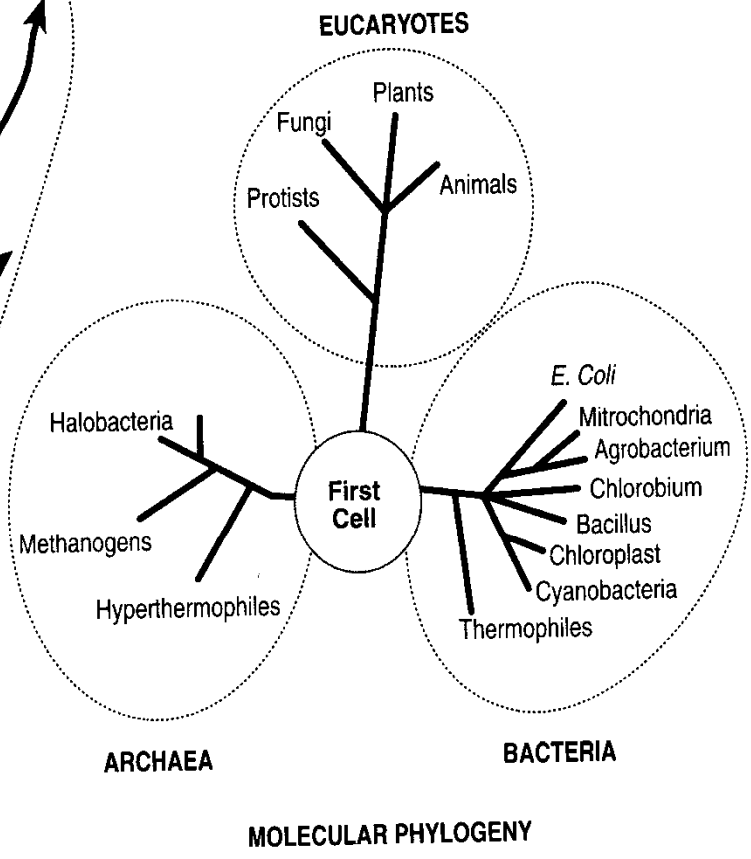
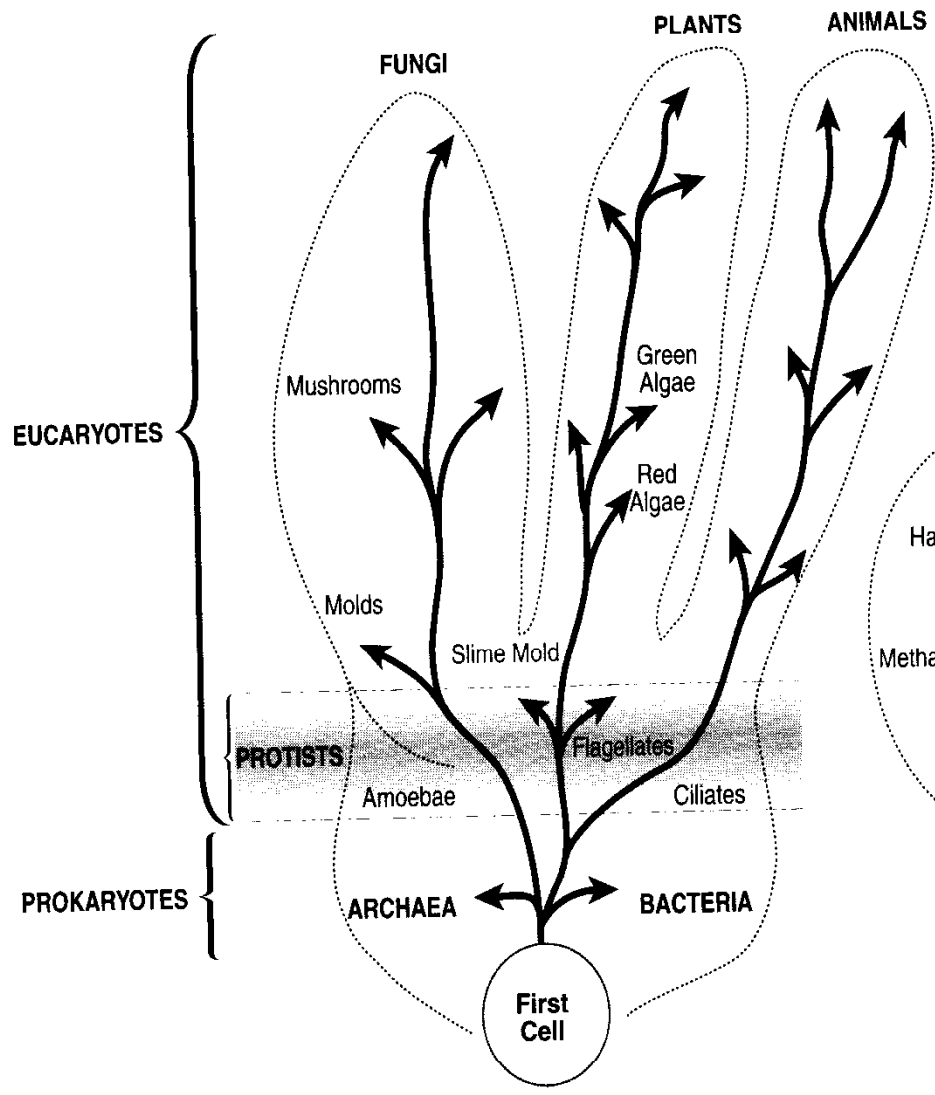
**Internal nodes**  
represent ancestor  
species...

...**external nodes**  
represent extant,  
known species...

...**branch** lengths repre-  
sent evolutionary distance  
between species.







**Table 11.1 Signature sequences from 16S or 18S rRNA defining the three domains of life**

<b>Oligonucleotide signatures<sup>a</sup></b>	<b>Approximate position<sup>b</sup></b>	<b>Occurrence among<sup>c</sup></b>		
		<b>Archaea</b>	<b>Bacteria</b>	<b>Eukarya</b>
CACYYG	315	0	>95	0
AAACUCAAA	910	3	100	0
AAACUAAAAG	910	100	0	100
YUYAAUUG	960	100	<1	100
CAACCYYCR	1110	0	>95	0
UCCCUG	1380	>95	0	100
UACACACCG	1400	0	>99	100
CACACACCG	1400	100	0	0

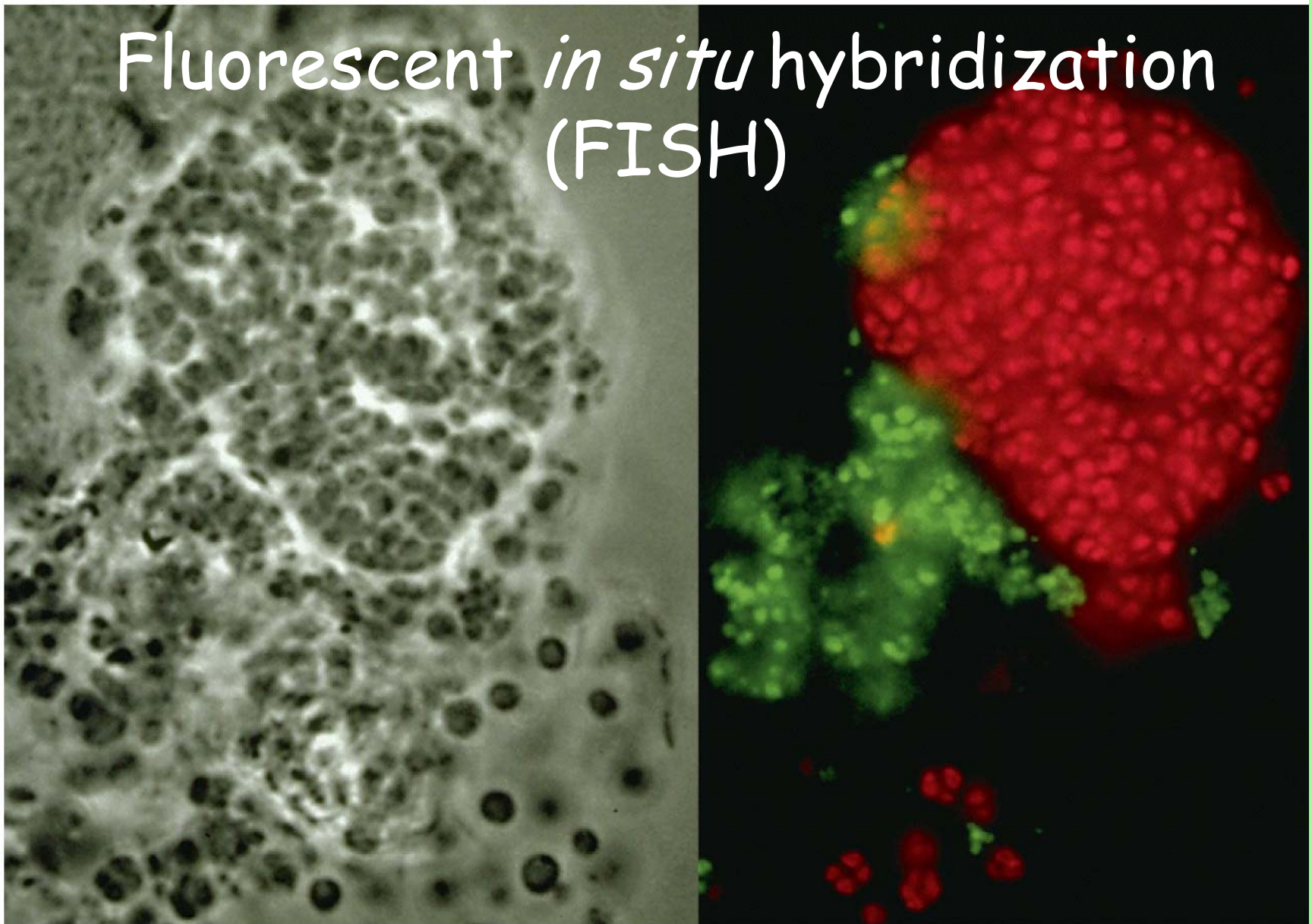
<sup>a</sup> Y, any pyrimidine; R, any purine.

<sup>b</sup> Refer to Figure 11.11c for numbering scheme of 16S rRNA.

<sup>c</sup> Occurrence refers to percentage of organisms examined in any domain that contain that sequence.

Signature sequences can be obtained at any level of taxonomic hierarchy

Fluorescent *in situ* hybridization  
(FISH)



# Take Home Message

- Phylogeny is right or wrong, we try to infer it the best we can.
- Taxonomy is useful or not, depending upon your point of view.
- Phylogeny allows us to ask testable questions, e.g., hypothesis testing.
  - microbial ecology relationships can now be truly examined
  - relationships between MOs and their genes can be studied
  - infer dynamics of sequence change (Rolex vs Timex)

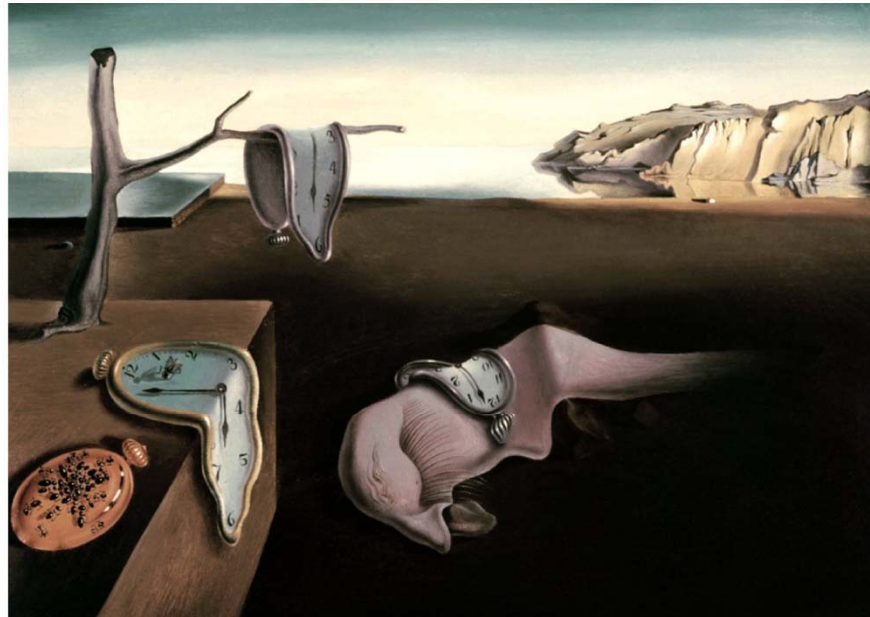
# Inferring evolutionary relationships from a phylogenetic tree

-Key word is inference (not always correct!)

-Some lineages accumulate mutations faster than others - generation times and selective pressures differ.

So, molecular clocks are distorted ("soft watches").

-For this reason, mutation frequency cannot be calibrated to units of time. Tree can be calibrated to fossil record or geological evidence.





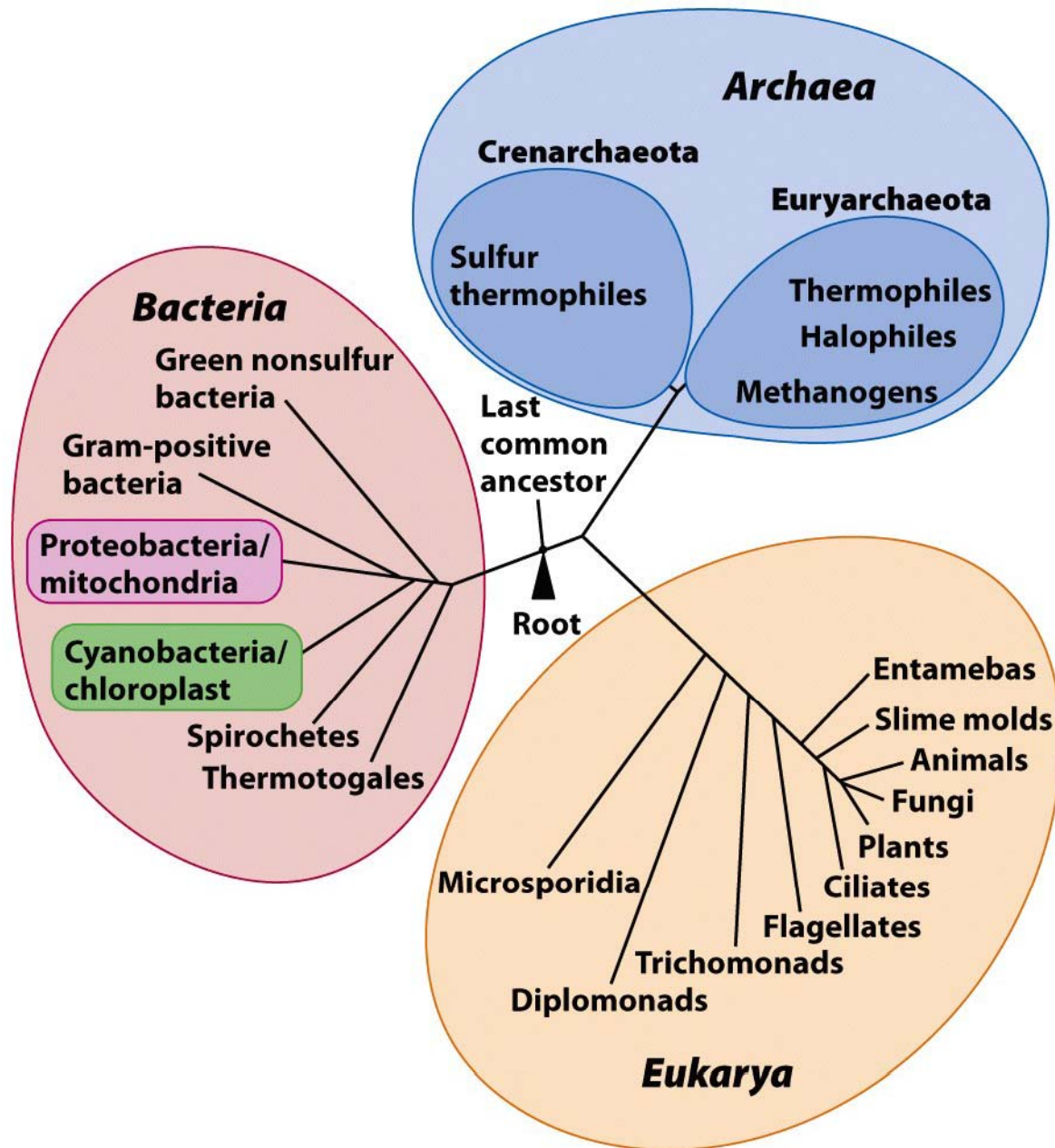
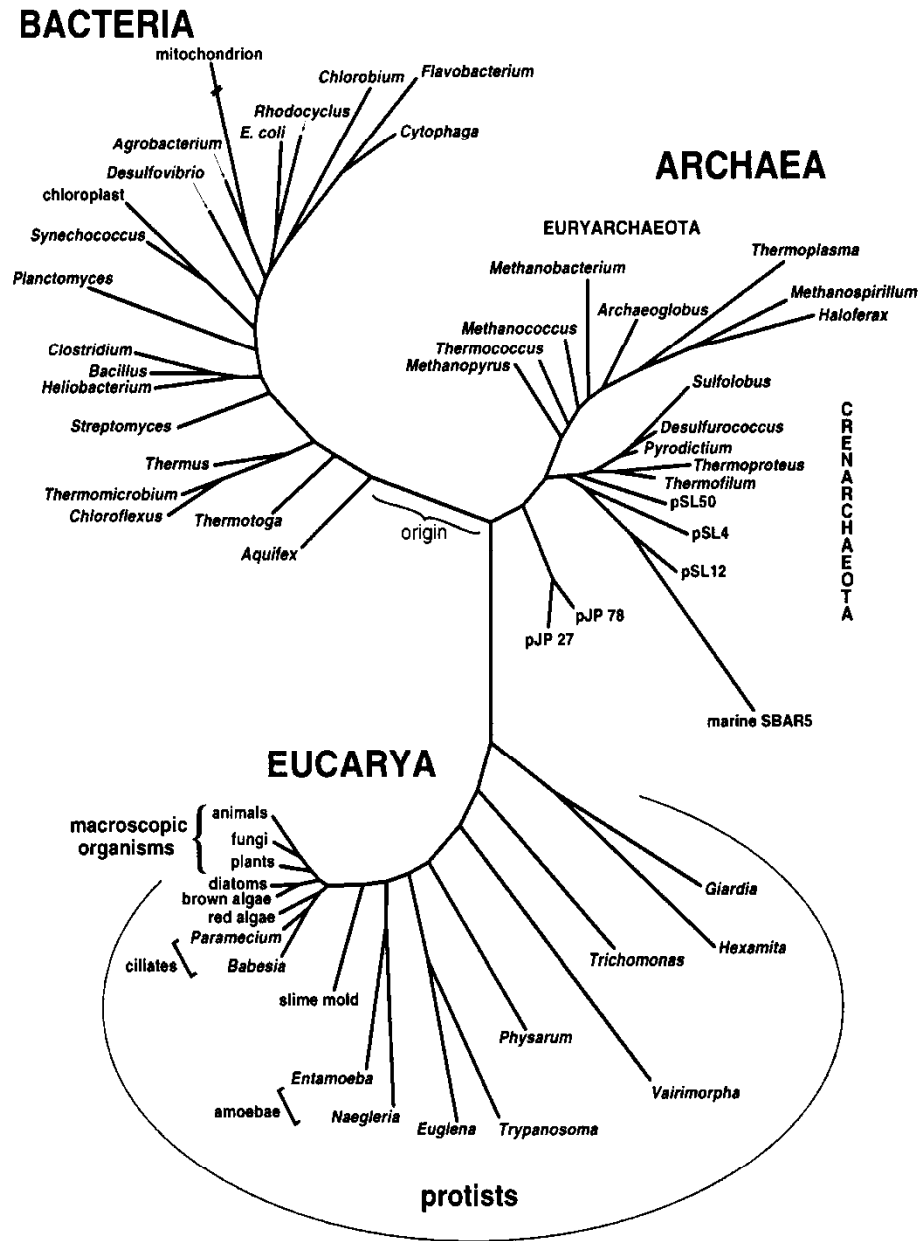


Figure 17.25 Microbiology: An Evolving Science  
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**Figure 1.** Diagrammatic "Universal" phylogenetic tree of life, based on small-subunit ribosomal RNA sequences. Based on analyses of Barns et al. (1996b), Olsen et al. (1994), and Sogin (1994).

## Some Lessons from the BIG TREE: Map of the Biological Record

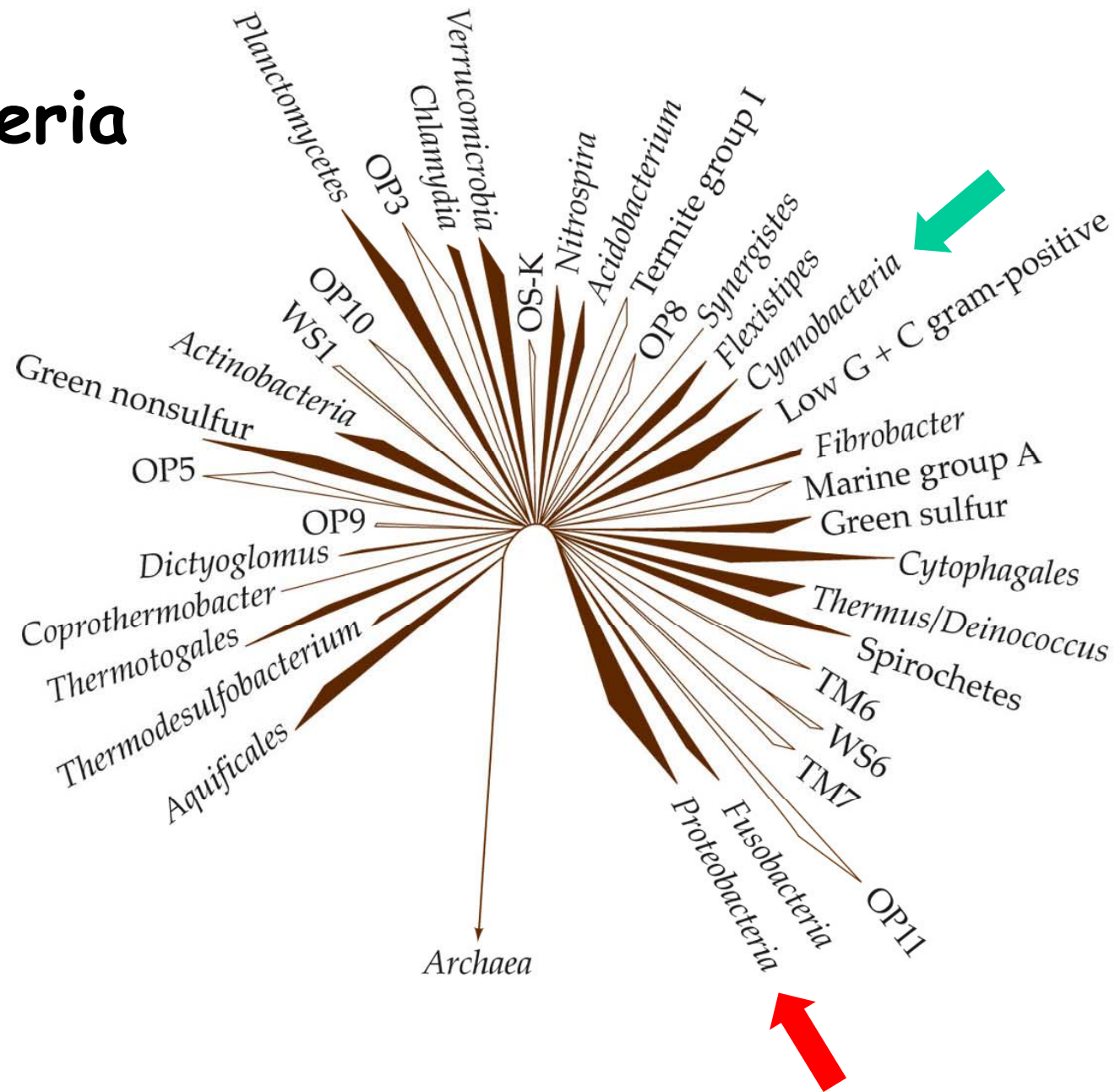
Single origin for all life on Earth...

- Central Dogma intact.
- ATP and PMF are universal themes.
- Uniformity among chiral carbon compounds (sugars & AAs).
- Hot start origin...

General topology implies:

- Three “primary lines of evolutionary descent.”
- The Eucarya “*nuclear*” lineage almost as old as other two.
- Prokaryotes split between *Bacteria* and *Archaea*.
- Shown for only a limited number of representative org’s.
- Mitochondria and chloroplasts proven to be of bacterial origin.

# Bacteria



## Some Lessons from the BIG TREE: Map of the Biological Record

Evolutionary “clock” is NOT constant between different lineages

- Terminal nodes NOT all the same length, so not constant for all organisms either!
- Endosymbionts sped up very fast (semi-autonomous)
- Eucarya – Fast clocks
- Archaea – Slow clocks
- Bacteria – Intermediate

**Table 17.3 Three domains of life.**

<b>Characteristic</b>	<b>Traits of living organisms</b>		
	<b>All cells on Earth resemble each other</b>		
<b>Chromosomal material</b>	Double-stranded DNA		
<b>RNA transcription</b>	Common ancestral RNA polymerase		
<b>Translation</b>	Common ancestral rRNAs and elongation factors		
<b>Protein</b>	Common ancestral functional domains		
<b>Cell structure</b>	Aqueous cell compartment bounded by a membrane		
	<b>Comparison of domains</b>		
	<b>Bacteria</b>	<b>Archaea</b>	<b>Eukaryotes</b>
	<b>Archaea resemble bacteria</b>		
<b>Cell volume</b>	1–100 $\mu\text{m}^3$ (usually)		1–10 <sup>6</sup> $\mu\text{m}^3$
<b>DNA chromosome</b>	Circular (usually)		Linear
<b>DNA organization</b>	Nucleoid		Nucleus with membrane
<b>Gene organization</b>	Multigene operons		Single genes
<b>Metabolism</b>	Denitrification, N <sub>2</sub> fixation, lithotrophy, respiration, and fermentation		Respiration and fermentation
<b>Multicellularity</b>	Simple		Simple or complex

Table 17.3 part 1 Microbiology: An Evolving Science  
 © 2009 W. W. Norton & Company, Inc.

**Table 17.3 Three domains of life.**

Characteristic	Traits of living organisms		
	<b>Archaea resemble eukaryotes</b>		
Intron splicing	Introns are rare	Introns are common	
RNA polymerase	Bacterial	Eukaryotic form	
Transcription factors	Bacterial	Eukaryotic form	
Ribosome sensitivity to chloramphenicol, kanamycin, and streptomycin	Sensitive	Resistant	
Translation initiator	Formylmethionine	Methionine (except mitochondria use formylmethionine)	
Cell wall	Peptidoglycan	Pseudopeptidoglycan or other polymer; or protein S-layer	
	<b>Bacteria resemble eukaryotes and differ from archaea</b>		
Methanogenesis	No	Yes	No
Thermophilic growth	Up to 90°C	Up to 120°C	Up to 70°C
Photosynthesis	Many species; bacteriochlorophyll Proteorhodopsin derived from archaea	Haloarchaea only; bacteriorhodopsin	Many species; chlorophyll (bacterial origin)
Chlorophyll light absorption	Red and blue	Green (central range of solar spectrum)	Red and blue (chloroplasts of bacterial origin)
Membrane lipids (major)	Ester-linked fatty acids	Ether-linked isoprenoid	Ester-linked fatty acids
Pathogens infecting animals or plants	Many pathogens	No pathogens	Many pathogens



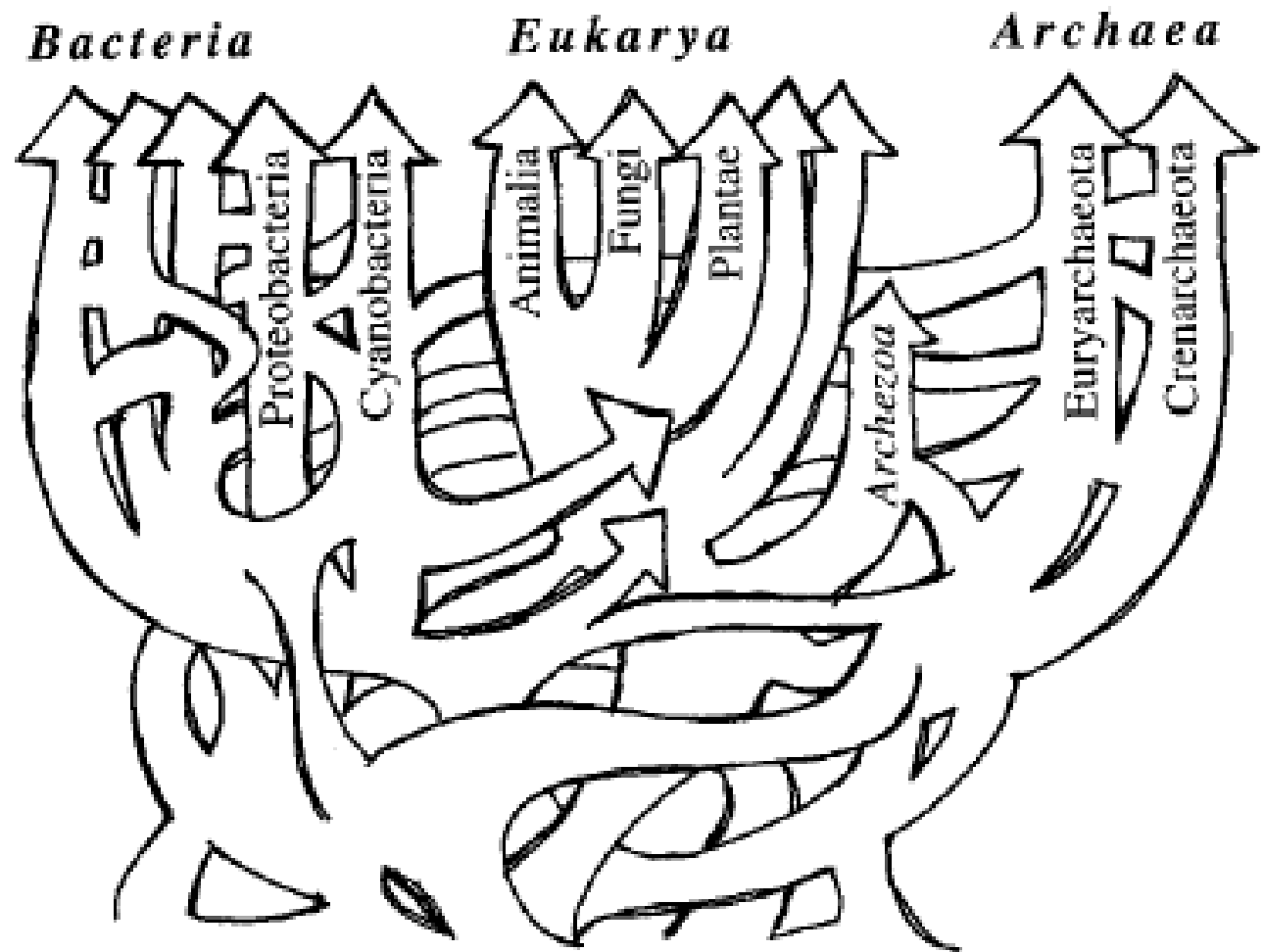
## Horizontal gene transfer

This lateral flow of information across microbial taxa occurs via the transfer of genes by:

**conjugation, transduction, and transformation.**

Rem: These are one-way processes!

Fig. 3. A reticulated tree, or net, which might more appropriately represent life's history.



Doolittle's Universal Tree (1999)

# Gene flow model for two diverging species

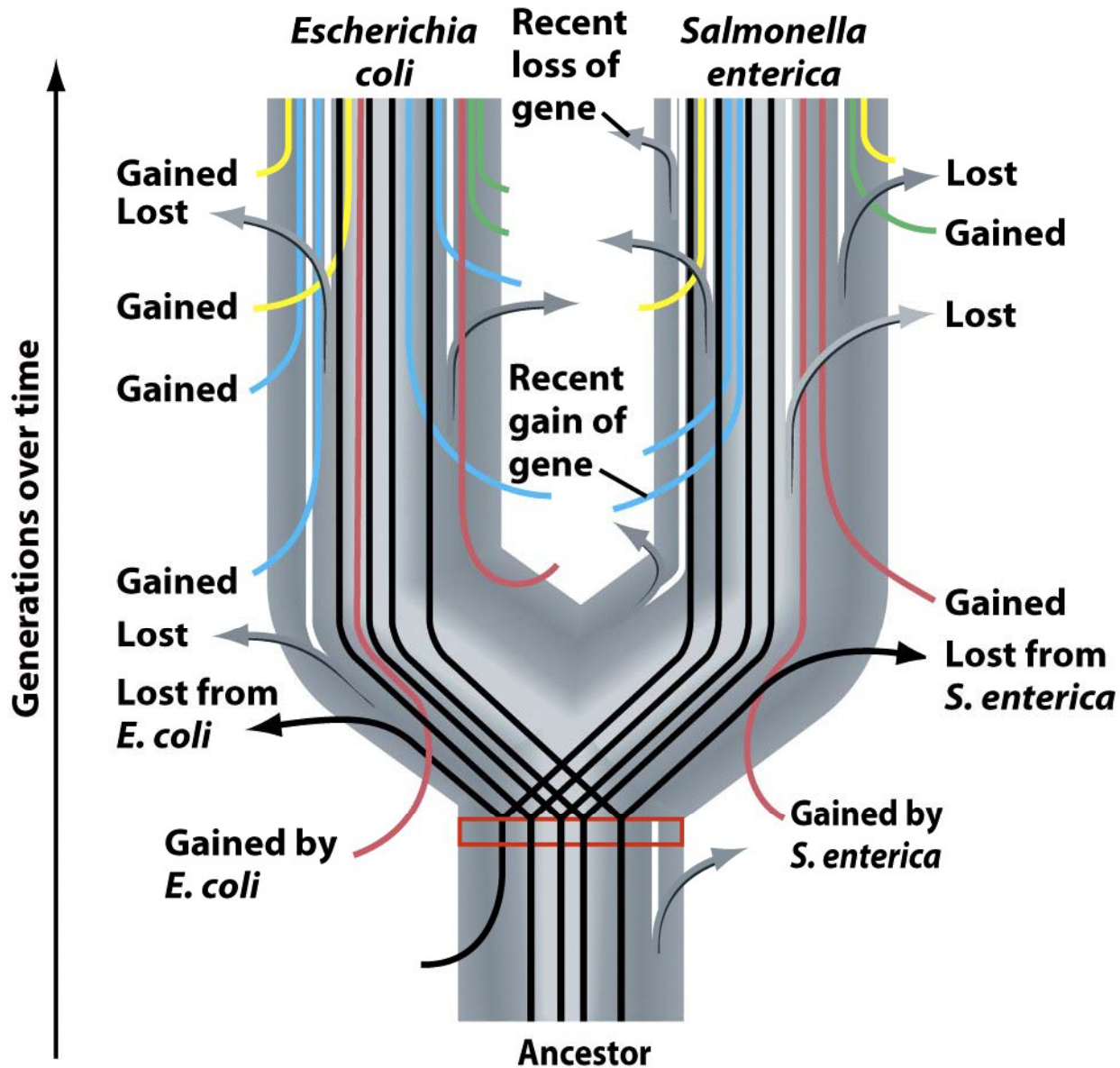
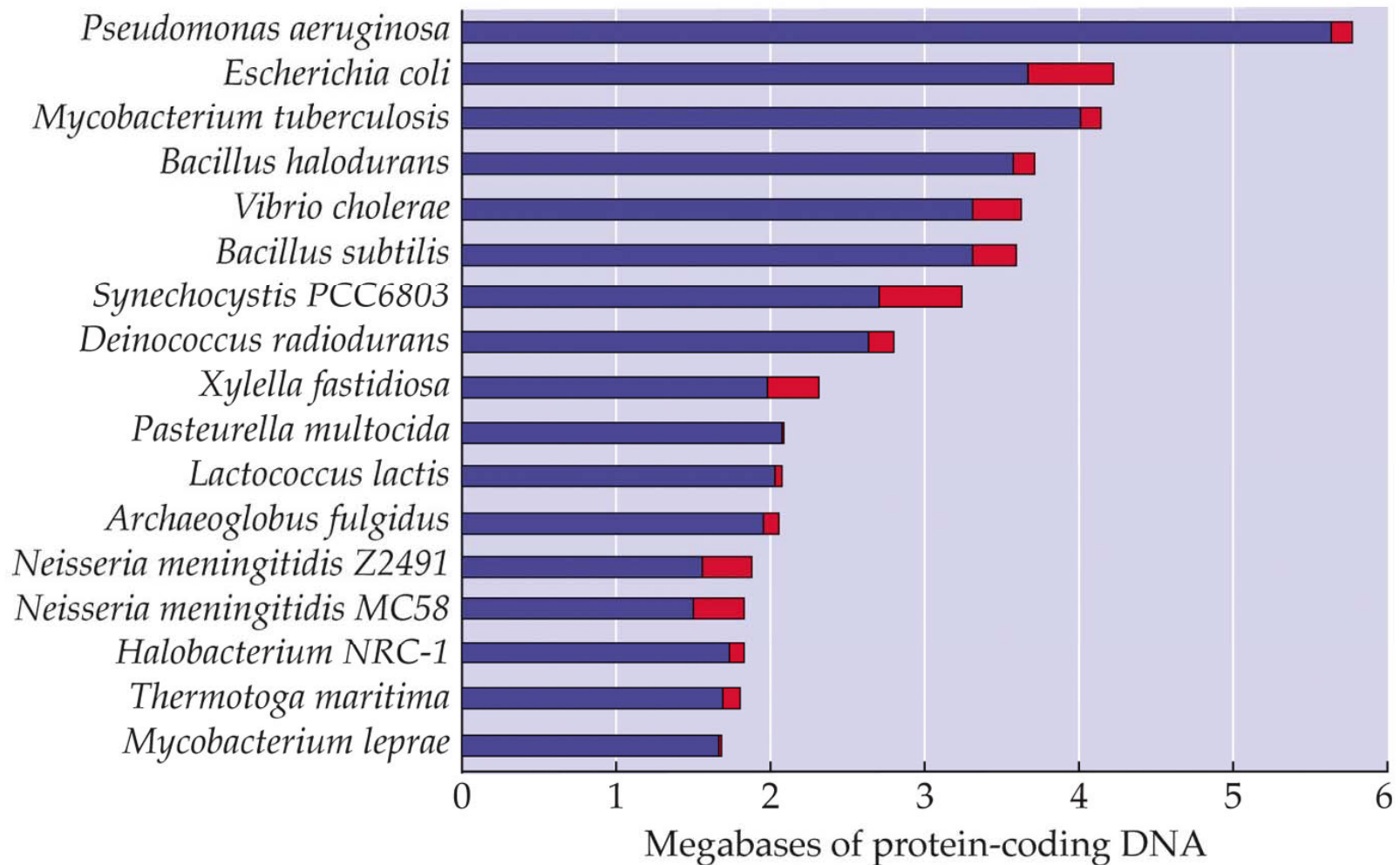
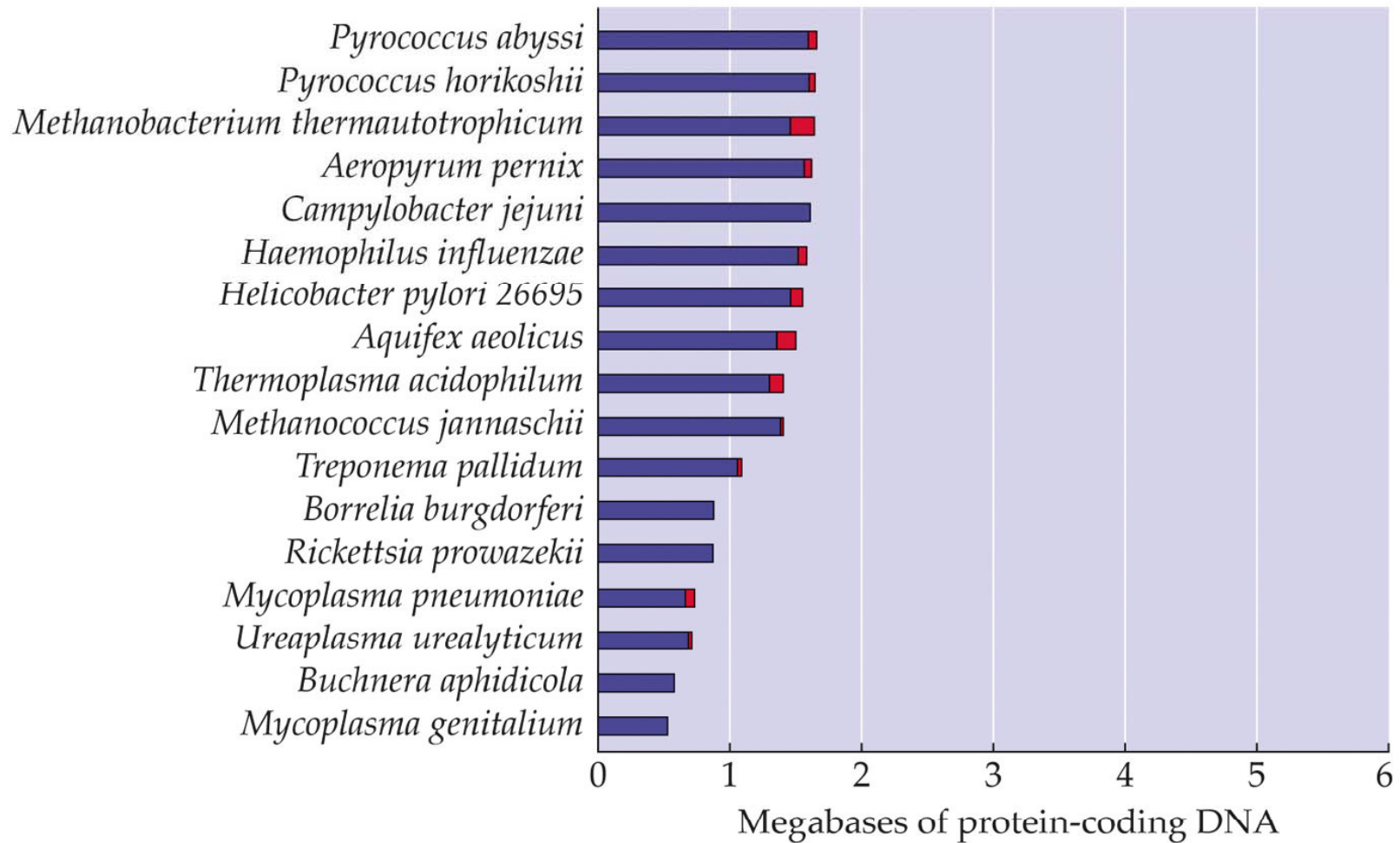


Figure 17.28 Microbiology: An Evolving Science  
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# Relative importance of horizontal gene transfer



# Relative importance of horizontal gene transfer



## Some Lessons from the BIG TREE: Map of the Biological Record

What does genome sequencing and study of functional genomics add to our perspective?

- The central information processing machinery encompasses core genome.
- Metabolic functions, that's when relationships get murky.
- Endosymbiosis involves more than simply organelles, i.e., two-way transfer of genes with most going to the nucleus.
- Mitochondria have been at it much longer than chloroplasts.



## A Bit on the Evolution of Evolutionary Thought

A. Prior to the late 19th century, the concept of evolution was on the **evolutionary ladder**. Thus, we still deal in "higher and lower" eucaryotes (I try not to use these terms – they are dumb), "missing links," and "primitive" organisms.

B. In its milieu, *E. coli* is as highly evolved as are we. *E. coli* is **simple** ( $\sim 5 \times 10^6$  bp genome), we are **complex** ( $\sim 3 \times 10^9$  bps); complexity has nothing to do with *evolutionary advancement*.

C. Lineages evolve by diversification, not *progression*. !!!

D. There is no such thing as a *primitive* organism alive today. **Simple**, yes, but still a finely honed product of  $\sim 4$  billion years under the selective hammer of the niches that it and its progenitors have occupied.

C-value paradox:  
Organism complexity  
does not correlate to  
genome size

**TABLE 13.3 C values from eukaryotic organisms ranked by size**

<i>Species</i>	<i>C value (kb)</i>
<i>Navicula pelliculosa</i> (diatom)	35,000
<i>Drosophila melanogaster</i> (fruitfly)	180,000
<i>Paramecium aurelia</i> (ciliate)	190,000
<i>Gallus domesticus</i> (chicken)	1,200,000
<i>Erysiphe cichoracearum</i> (fungus)	1,500,000
<i>Cyprinus carpio</i> (carp)	1,700,000
<i>Lampraea planeri</i> (lamprey)	1,900,000
<i>Boa constrictor</i> (snake)	2,100,000
<i>Parascaris equorum</i> (roundworm)	2,500,000
<i>Carcharias obscurus</i> (shark)	2,700,000
<i>Rattus norvegicus</i> (rat)	2,900,000
<i>Xenopus laevis</i> (toad)	3,100,000
<b><i>Homo sapiens</i> (human)</b>	<b>3,400,000</b>
<i>Nicotiana tabacum</i> (tobacco)	3,800,000
<i>Paramecium caudatum</i> (ciliate)	8,600,000
<i>Schistocerca gregaria</i> (locust)	9,300,000
<i>Allium cepa</i> (onion)	18,000,000
<i>Coscinodiscus asteromphalus</i> (diatom)	25,000,000
<i>Lilium formosanum</i> (lily)	36,000,000
<i>Pinus resinosa</i> (pine)	68,000,000
<i>Amphiuma means</i> (newt)	84,000,000
<i>Protopterus aethiopicus</i> (lungfish)	140,000,000
<i>Ophioglossum petiolatum</i> (fern)	160,000,000
<i>Amoeba proteus</i> (amoeba)	290,000,000
<i>Amoeba dubia</i> (amoeba)	670,000,000

Compiled by Li and Graur (1991) from Cavalier-Smith (1985), Sparrow et al. (1972), and other references. The C value for humans is highlighted for reference.

**Table 17.2****Comparison of *E. coli* and its primate host species<sup>a</sup>**

<b>Property</b>	<b><i>E. coli</i></b>	<b><i>Homo sapiens</i></b>	<b>Primates</b>
Mol % G + C	48–52	42	42 <sup>b</sup>
16S–18S rRNA variability	>15 bases	?	<16 <sup>c</sup>
DNA/DNA reassociation	>70%	98.6% <sup>d</sup>	>70% <sup>e</sup>

<sup>a</sup>Adapted from J. T. Staley, *ASM News*, 1999.

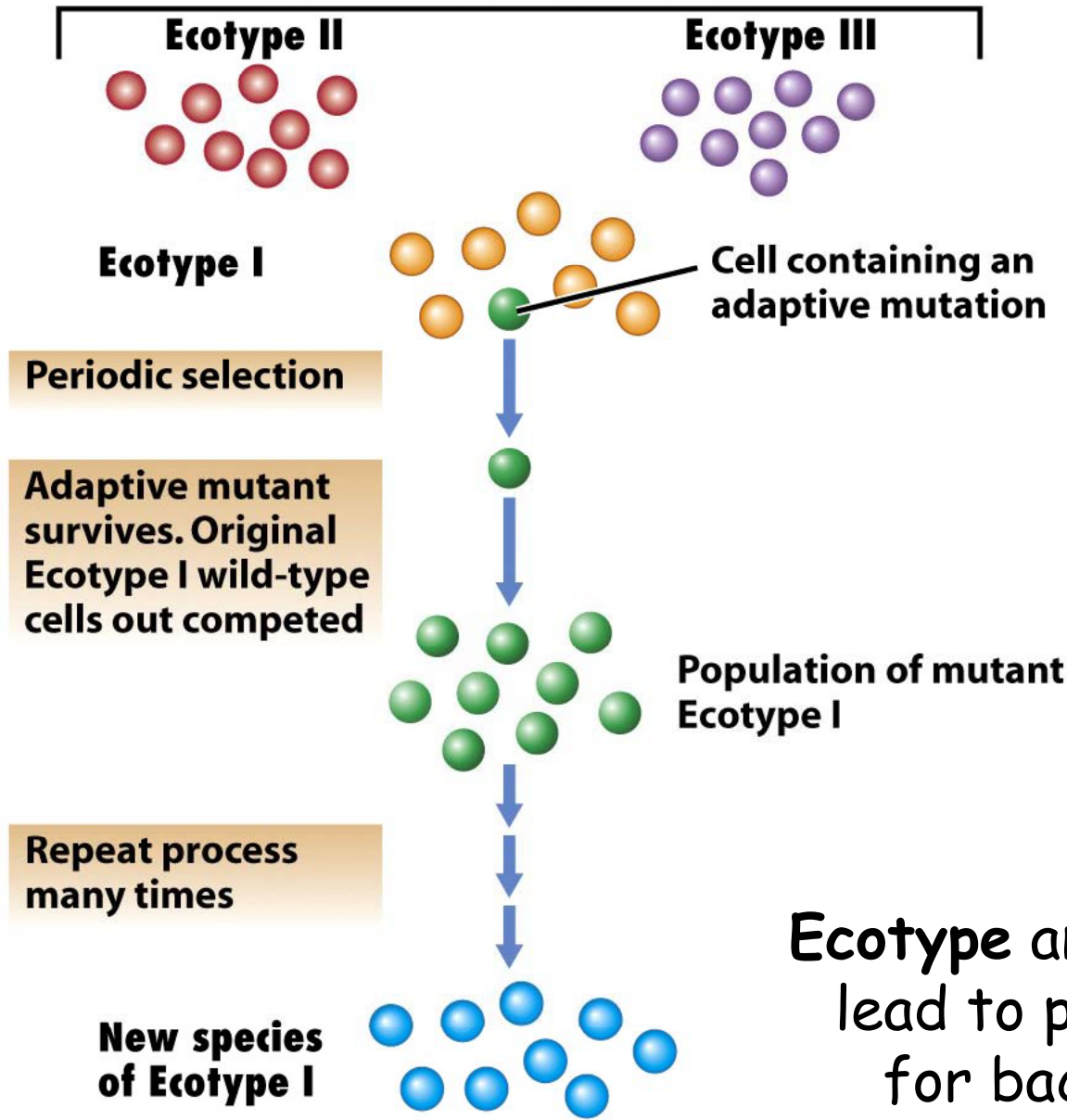
<sup>b</sup>Value for all primates.

<sup>c</sup>Mouse 18S rRNA differs from humans by 16 bases.

<sup>d</sup>Comparison between *Homo sapiens* and chimpanzee.

<sup>e</sup>Comparison between *Homo sapiens* and lemurs.

# One microbial habitat



**Ecotype and periodic selection lead to possible mechanism for bacterial speciation.**